

We Know ETFs

BMO Exchange Traded Funds was one of the first ETF issuers in 2009 and it has become the second largest ETF provider in Canada¹. Investors continue to choose BMO ETFs because of our commitment to deliver award winning innovation and education² to help build better portfolios.

\$97B

Gathered over \$97 billion in AUM¹

#1

Largest fixed income suite in Canada¹

#1

Canadian covered call provider based on AUM¹

23%

of Canadian ETF market share¹

Boldly Growing the Good

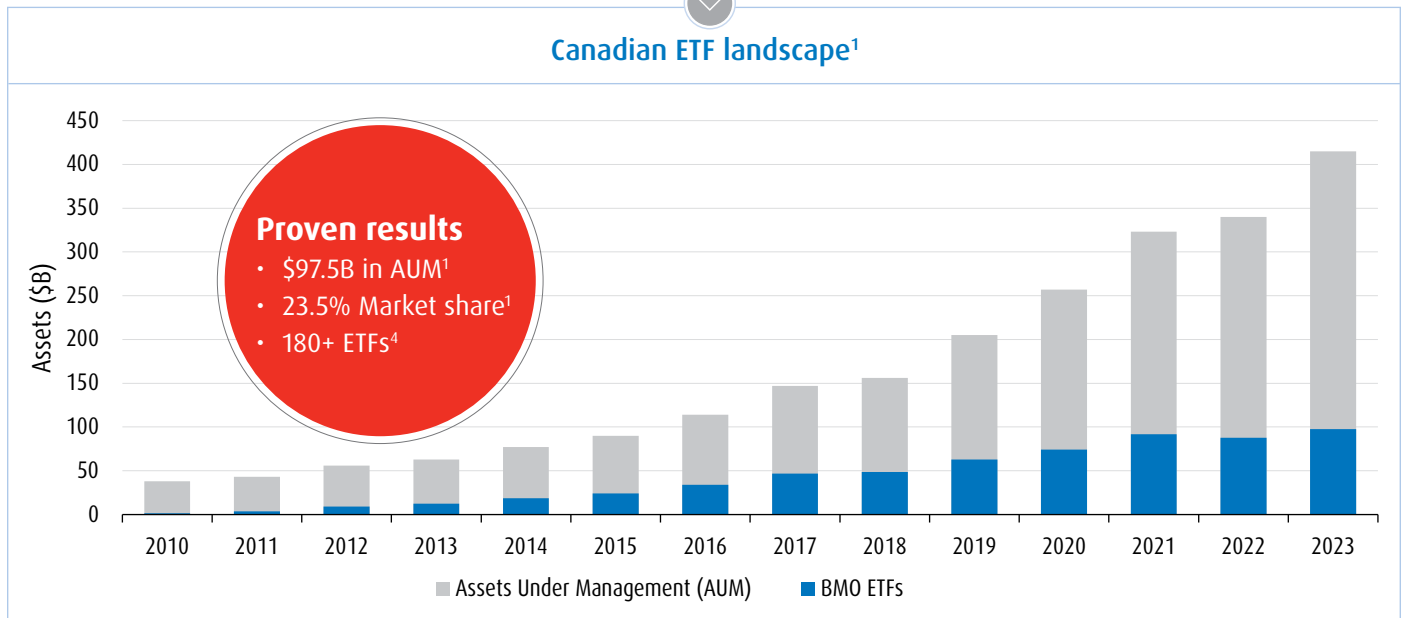
BMO Global Asset Management has been a UN PRI signatory since 2006.³

20+

Awards won by BMO ETFs²



Canadian ETF landscape¹



Proven results

- \$97.5B in AUM¹
- 23.5% Market share¹
- 180+ ETFs⁴

¹ Source: National Bank Report, January 3, 2024.

² Source: [Fund Grade Awards 2023](#), [Lipper Awards 2023](#).

³ Source: [PRI 2023 Assessment Report](#).

⁴ Source: BMO ETFs, December 31, 2023.

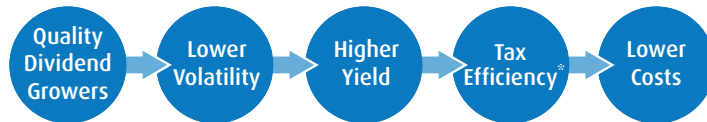


Innovative Solutions



We listen and stand at the forefront of recognizing our clients needs and have launched innovative products such as our Covered Call, Preferred share and Structured Outcome ETFs.

“ Largest provider of Covered Call ETFs in Canada⁵ ”



*as compared to an investment that generates an equivalent amount of interest income

Factor ETFs



ETFs that deliver factor exposures combined with effective portfolio construction.

“ Largest Provider of Factor ETFs in Canada⁵ ”

Quality	Value	Dividend
Low Volatility		Equal Weight

Comprehensive Fixed Income



ETFs that cover broad market, targeted and non traditional exposures.

“ BMO is the only provider to split the entire fixed income spectrum by term and credit in Canada⁶ ”

ZCS BMO Short Corporate Bond Index ETF	ZCM BMO Mid Corporate Bond Index ETF	ZLC BMO Long Corporate Bond Index ETF
ZPS BMO Short Provincial Bond Index ETF	ZMP BMO Mid Provincial Bond Index ETF	ZPL BMO Long Provincial Bond Index ETF
ZFS BMO Short Federal Bond Index ETF	ZFM BMO Mid Federal Bond Index ETF	ZFL BMO Long Federal Bond Index ETF

Efficient Broad Market



We are committed to providing an efficient suite of core solutions that represent the right indices with extremely competitive ETF pricing, which are some of the largest and most liquid ETFs in Canada.⁷

“ The largest U.S. ETF in Canada is the BMO S&P 500 Index ETF (ZSP) at \$12B⁷ ”

ETF Ticker	Name	Management Fee	Assets Under Management (\$B)
ZSP	BMO S&P 500 Index ETF	0.08%	\$12.23
ZCN	BMO S&P/TSX Capped Composite Index ETF	0.05%	\$7.30
ZAG	BMO Aggregate Bond Index ETF	0.08%	\$6.60
ZEA	BMO MSCI EAFE Index ETF	0.20%	\$6.50
ZEM	BMO MSCI Emerging Markets Index ETF	0.25%	\$1.23

Source: BMO ETFs, December 29, 2023.

⁵ Source: National Bank, January 3, 2024.

⁶ Based on a internal review of the product shelf of other competitors. This data is subject to change at anytime.

⁷ Source: BMO ETFs, December 29, 2023.

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Commissions, management fees and expenses all may be associated with investments in exchange traded funds. Please read the ETF Facts or prospectus of the BMO ETFs before investing. Exchange traded funds are not guaranteed, their values change frequently and past performance may not be repeated.

For a summary of the risks of an investment in the BMO ETFs, please see the specific risks set out in the BMO ETF’s prospectus. BMO ETFs trade like stocks, fluctuate in market value and may trade at a discount to their net asset value, which may increase the risk of loss. Distributions are not guaranteed and are subject to change and/or elimination.

BMO ETFs are managed by BMO Asset Management Inc., which is an investment fund manager and a portfolio manager, and a separate legal entity from Bank of Montreal.

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