

Dial Up Your Equity Returns

BMO US Equity Accelerator Hedged to CAD ETF (Ticker: ZUEA)

BMO US Canadian Banks Accelerator ETF (Ticker: ZEBA)

ZUEA
ZEBA



Accelerate Your Growth

Introducing BMO Accelerator ETFs, a dynamic solution designed to suit specific investment objectives. Investors can dial up their equity returns, up to a cap, with Accelerator ETFs without taking on additional downside risk over the outcome period. Explore the next frontier of investments, where innovation meets opportunity.

Why Accelerator ETFs?

Quarterly
Resets

Automatic Resets

Accelerator ETFs give you opportunity to boost your returns if the reference ETFs falls within the accelerator zone every quarter. You can potentially double your price returns, up to a cap, with the added bonus of regular dividends. Provided the ETF is purchased at starting NAV and held to the end of the Target Outcome Period.

No
Leverage

Potential to Amplify Returns, not Risk.

Provided the ETF is purchased at starting NAV and held to the end of the Target Outcome Period, Accelerator ETFs provide a downside risk exposure that is limited to a 1:1 ratio.

Dividends

Count on Dividends

When the underlying reference ETF pays a dividend, it flows through the Accelerator ETF directly to unitholders. Dividends are not subject to the downside buffer or the price cap.

ETF
Structure

Packaged just right, for you

Delivered without credit risk in a cost effective*, flexible†, liquid ETF structure.

* No upfront commissions as opposed to other structures, ETFs are ideal for fee-based and discretionary accounts. Relative to trading options on your own which can have wider spreads. These strategies trade options at scale, benefiting from institutional pricing.

† The liquidity of the ETF structure allows investors to buy and sell on an exchange.

Who are Accelerator ETFs for?

- **Tactical Investors:** Investors who believe markets will be range bound within the quarterly outcome period and want to potential get more from their investments from the start to the end of the Target Outcome Period.
- **Tax Conscious Investors:** Relative to structured notes that also offer defined investment outcomes and only distribute income, Accelerator ETFs may distribute a combination of dividends, capital gains, and income.
- **Outcome Oriented Investors:** Investors seeking to amplify their returns up to a cap over a 3-month period, without employing leverage.

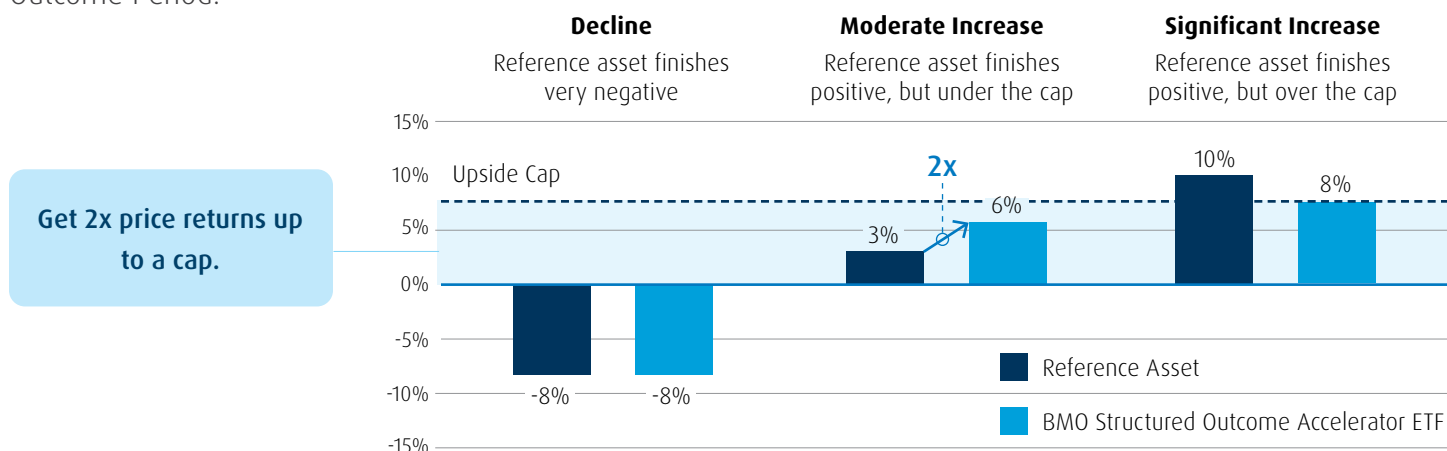
How does it Work?

Accelerator ETFs can be similar to creating your own investment “driving lane”. If the S&P 500 Hedged to CAD Index or Canadian bank stock returns are expected to be sluggish, Accelerator ETFs create a new “lane” by providing investors with the opportunity to potentially enhance their returns every quarter. Accelerator ETFs are engineered to provide approximately 2x price returns on the reference ETF up to a cap over the Target Outcome Period. Investors trading the ETFs during the period can experience different performance from the stated outcomes.



Potential Outcomes Scenarios: Day 1 to Day 90

In this chart we illustrate an example of what investors can expect across different market scenarios if an Accelerator ETF is purchased at the start of the Target Outcome Period and held to the end of such Target Outcome Period.



For illustrative purposes only, using 8% as an example only. Hypothetical return is based on investing at the start of the target outcome period. Actual results may vary. For the latest upside caps, see the Structured Outcome tabs on the following pages: [ZEBA](#), [ZUEA](#).

Overview for ZEBA & ZUEA

Accelerator ETF	Ticker	Reference Asset	Estimated MER**	Management Fee	Outcome Period	Cap Reset
BMO Canadian Banks Accelerator ETF	ZEBA	ZEB	0.73%	0.65%	3 Months	January, April, July, October
BMO US Equity Accelerator Hedged to CAD ETF	ZUEA	ZUE	0.73%	0.65%	3 Months	For the latest upside caps, see the Structured Outcome tabs on the following pages: ZEBA , ZUEA

** As the ETFs are less than one year old, the actual Management Expense Ratio (MER) will not be known until the Fund financial statements for the current fiscal year are published. The estimated MER is an estimate only of expected Fund costs until the completion of a full fiscal year, and is not guaranteed.

Reference Asset:	BMO S&P 500 Hedged to CAD Index ETF (Ticker: ZUE) BMO Equal Weight Banks Index ETF (Ticker: ZEB)
Outcome Period:	3 months
Dividends:	Participates in dividends from underlying equities
Upside Participation:	2:1 price return to a cap ¹
Downside Participation:	1:1
Liquidity:	Traded just like any regular exchange traded security
Risk Rating:*	Medium

*Risk is defined as the uncertainty of return and the potential for capital loss in your investments.

The [BMO ETFs website](#) provides important information about the ETF including the Target Outcome Period start and end dates, and the cap and buffer zones, as well as information regarding the potential outcomes of the ETF daily.



For More on Structured Outcome ETFs please see: [Structured Outcome ETFs – FAQs](#)

BMO Accelerator ETFs seek to provide unitholders with income and approximately double (2x) the price return of a Reference Index that gives exposure to equity securities up to a cap (before fees, expenses and taxes).

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