

BMO Mutual Funds Codes and Fees



All fund codes contained within this booklet are prefixed with BMO for FundSERV order entry.

We provide a comprehensive suite of wealth management solutions to address the evolving needs of Canadian investors.

The following information is provided for BMO Mutual Funds, including all series options for the Mutual Fund Trusts line-up:

- Fund codes
- Trailer fees
- Management Fees
- Management Expense Ratios (MERs)

Head Office

BMO Mutual Funds

First Canadian Place
100 King Street West, 43rd Fl.
Toronto, Ontario, Canada
M5X 1A1
Tel.: 416-947-4011

Toll Free:

1-888-289-4463

Client Services:

1-800-668-7327

E-mail:

clientservices.mutualfunds@bmo.com

Sales Offices

Montreal 514-877-1756
Toll-free 1-800-668-7445
Vancouver 604-654-2530
Toll-free 1-800-665-1763

BMO Mutual Funds Sales Charges

Name	Front-end [‡] Option	Low Load Option [†]	Standard DSC Option [†]
BMO Money Market Funds	0% - 2%	2%	5%
All other BMO Funds	0% - 5%	2%	5%

BMO Fund Redemption Fee Rates and Schedules

During the following periods after purchase	Standard DSC Option [†]	Low Load Option [†]
First Year	6.0%	3.0%
Second Year	5.5%	2.0%
Third Year	5.0%	1.0%
Fourth Year	4.5%	0.0%
Fifth Year	4.0%	0.0%
Sixth Year	3.0%	0.0%
Seventh Year	2.0%	0.0%
Thereafter	0.0%	0.0%

Redemption fees are paid at the above rates if units are sold during the time periods specified. The redemption fee is based on the cost of the units, including the cost of re-invested distributions.

[†] As of May 4, 2018, DSC purchase option is no longer available for sale. As of November 6, 2020, low load purchase option will no longer be available.

[‡] Front-end = Sales Charge



Global Asset Management

For Broker/Dealer use only. Not to be distributed to the public.

©/™ Registered trade marks/trade mark of Bank of Montreal, used under licence.

Mutual Fund Units

The FundSERV code prefix is BMO for all order entries.

Name	Fund Type	Series	Dist. Freq.	Incep. Date	Front-end [‡]		Low Load [†]		Deferred Sales Charge [†]		Fee Based	No Load		Fees		
					Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Fund Code	Trailer Fee %	Mgmt. Fee % ¹	Ann MER % ²	
BMO Aggregate Bond ETF Fund	Canadian Fixed Income	Advisor Series	Mtly	Mar 2023	99322	0.50	-	-	-	-	-	-	-	0.58	0.64	
		Series F	Mtly	Mar 2023	-	-	-	-	-	-	95322	-	-	-	0.08	0.09
BMO ARK Genomic Revolution Fund	Sector Equity	Advisor Series	Ann	Nov 2022	99264	1.00	-	-	-	-	-	-	-	1.75	1.98	
		Series F	Ann	Nov 2022	-	-	-	-	-	-	95264	-	-	-	0.75	0.85
BMO ARK Innovation Fund	Sector Equity	Advisor Series	Ann	Nov 2022	99265	1.00	-	-	-	-	-	-	-	1.75	1.97	
		Series F	Ann	Nov 2022	-	-	-	-	-	-	95265	-	-	-	0.75	0.85
BMO ARK Next Generation Internet Fund	Sector Equity	Advisor Series	Ann	Nov 2022	99267	1.00	-	-	-	-	-	-	-	1.75	1.96	
		Series F	Ann	Nov 2022	-	-	-	-	-	-	95267	-	-	-	0.75	0.85
BMO Asian Growth and Income Fund	Asia Pacific Equity	Advisor Series	Qtly	Aug 2003	22620	1.00	22942	1.00	22120	0.50	-	-	-	2.25	2.55*	
		Advisor Series (US\$)	Qtly	Aug 2003	22625	1.00	22947	1.00	22119	0.50	-	-	-	2.25	n/a ³	
		Series T6 ⁵	Mtly	Nov 2015	34207	1.00	33207	1.00	32207	0.50	-	-	-	2.25	2.57*	
		Series F	Qtly	Aug 2003	-	-	-	-	-	-	22734	-	-	-	0.95	1.13*
		Series F6 ⁵	Mtly	Nov 2015	-	-	-	-	-	-	36154	-	-	-	0.95	1.20*
		Series F (US\$)	Qtly	Aug 2003	-	-	-	-	-	-	22737	-	-	-	0.95	n/a ³
		Series A (retail)	Qtly	Apr 2012	-	-	-	-	-	-	-	70154	1.00	-	2.25	2.63*
		Series T6 ⁵ (retail)	Mtly	Nov 2015	-	-	-	-	-	-	-	70207	1.00	-	2.25	2.57*
BMO Asset Allocation Fund	Canadian Balanced	Advisor Series	Ann	Nov 2009	99145	1.00	98145	1.00	97145	0.50	-	-	-	1.75	2.12	
		Series T6 ⁵	Mtly	Jun 2022	34128	1.00	33128	1.00	32128	0.50	-	-	-	1.75	2.17	
		Series F	Ann	Nov 2009	-	-	-	-	-	-	95145	-	-	-	0.45	0.69
		Series F6 ⁵	Mtly	Oct 2021	-	-	-	-	-	-	36145	-	-	-	0.45	0.68
		Series A (retail)	Ann	May 1988	-	-	-	-	-	-	-	70145	1.00	-	1.75	2.13
		Series T6 ⁵ (retail)	Mtly	Aug 2022	-	-	-	-	-	-	-	70128	1.00	-	1.75	2.17
BMO Brookfield Global Real Estate Tech Fund	Global Equity	Advisor Series	Qtly	Feb 2022	99113	1.00	-	-	-	-	-	-	-	1.80	2.03	
		Advisor Series (Hedged) ⁶	Qtly	Mar 2022	26113	1.00	-	-	-	-	-	-	-	-	1.80	2.03
		Series T6 ⁵	Mtly	Jun 2022	34259	1.00	-	-	-	-	-	-	-	-	1.80	2.03
		Series F	Qtly	Feb 2022	-	-	-	-	-	-	95113	-	-	-	0.80	0.89
		Series F (Hedged) ⁶	Qtly	Mar 2022	-	-	-	-	-	-	24113	-	-	-	0.80	0.90
		Series F6 ⁵	Mtly	Jun 2022	-	-	-	-	-	-	36259	-	-	-	0.80	0.90
		Series A (retail)	Qtly	Aug 2022	-	-	-	-	-	-	-	70113	1.00	-	1.80	2.01
		Series T6 ⁵ (retail)	Mtly	Aug 2022	-	-	-	-	-	-	-	70259	1.00	-	1.80	2.03
BMO Brookfield Global Renewables Infrastructure Fund	Global Equity	Advisor Series	Qtly	Feb 2022	99114	1.00	-	-	-	-	-	-	-	1.80	2.03	
		Advisor Series (Hedged) ⁶	Qtly	Mar 2022	26114	1.00	-	-	-	-	-	-	-	-	1.80	2.03
		Series T6 ⁵	Mtly	Jun 2022	34260	1.00	-	-	-	-	-	-	-	-	1.80	2.03
		Series F	Qtly	Feb 2022	-	-	-	-	-	-	95114	-	-	-	0.80	0.90
		Series F (Hedged) ⁶	Qtly	Mar 2022	-	-	-	-	-	-	24114	-	-	-	0.80	0.90
		Series F6 ⁵	Mtly	Jun 2022	-	-	-	-	-	-	36260	-	-	-	0.80	0.90
		Series A (retail)	Qtly	Aug 2022	-	-	-	-	-	-	-	70114	1.00	-	1.80	2.03
		Series T6 ⁵ (retail)	Mtly	Aug 2022	-	-	-	-	-	-	-	70260	1.00	-	1.80	2.03
BMO Bond Fund	Canadian Bond	Advisor Series	Mtly	Nov 2009	99143	0.60	98143	0.50	97143	0.25	-	-	-	1.30	1.60	
		Series F	Mtly	Oct 2008	-	-	-	-	-	-	95143	-	-	-	0.45	0.66
		Series A (retail)	Mtly	May 1988	-	-	-	-	-	-	-	70143	0.60	-	1.30	1.60
BMO Canadian Banks ETF Fund	Canadian Equity	Advisor Series	Mtly	Jun 2022	99262	1.00	-	-	-	-	-	-	-	1.25	1.41	
		Series T6 ⁵	Mtly	Jun 2022	34262	1.00	-	-	-	-	-	-	-	-	1.25	1.41
		Series F	Mtly	Jun 2022	-	-	-	-	-	-	95262	-	-	-	0.25	0.28
		Series F6 ⁵	Mtly	Jun 2022	-	-	-	-	-	-	36262	-	-	-	0.25	0.27
		Series A (retail)	Mtly	Aug 2022	-	-	-	-	-	-	-	70262	1.00	-	1.25	1.36
BMO Canadian Equity ETF Fund	Canadian Equity	Series F	Ann	Apr 2017	-	-	-	-	-	-	95144	-	-	0.20	0.34	
		Series A (retail)	Ann	May 1988	-	-	-	-	-	-	-	70144	0.50	-	0.75	0.94

NOT AVAILABLE FOR PURCHASE
RETAIL (BMO BRANCH) CODES

Mutual Fund Units

					Front-end [‡]		Low Load [†]		Deferred Sales Charge [†]		Fee Based	No Load		Fees	
Name	Fund Type	Series	Dist. Freq.	Incep. Date	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Fund Code	Trailer Fee %	Mgmt. Fee % ¹	Ann MER % ²
BMO Canadian Equity Fund	Canadian Equity	Advisor Series	Ann	May 2023	99135	1.00	98135	1.00	97135	0.50	-	-	-	2.00	2.41
		Series F	Ann	Oct 2008	-	-	-	-	-	-	95135	-	-	0.50	0.73
		Series A (retail)	Ann	Aug 1993	-	-	-	-	-	-	-	70135	1.00	2.00	2.39
BMO Canadian Income & Growth Fund	Canadian Neutral Balanced	Advisor Series	Mtly	Nov 2022	99163	1.00	-	-	-	-	-	-	-	1.45	1.72
		Advisor Series (US\$)	Mtly	Nov 2022	79163	1.00	-	-	-	-	-	-	-	1.45	n/a ³
		Series T6 ⁵	Mtly	Nov 2022	34268	1.00	-	-	-	-	-	-	-	1.45	1.72
		Series F	Mtly	Nov 2022	-	-	-	-	-	-	95163	-	-	0.45	0.61
		Series F (US\$)	Mtly	Nov 2022	-	-	-	-	-	-	40163	-	-	0.45	n/a ³
		Series F6 ⁵	Mtly	Nov 2022	-	-	-	-	-	-	36163	-	-	0.45	0.61
		Series A (retail)	Mtly	Dec 2022	-	-	-	-	-	-	-	70163	1.00	1.45	1.72
BMO Canadian Small Cap Equity Fund	Canadian Small & Mid-Cap Equity	Advisor Series	Ann	Oct 2008	99136	1.00	98136	1.00	97136	0.50	-	-	-	2.00	2.51
		Series F	Ann	Oct 2008	-	-	-	-	-	-	95136	-	-	0.60	0.97
		Series A (retail)	Ann	Aug 1993	-	-	-	-	-	-	-	70136	1.00	2.00	2.50
BMO Canadian Smart Alpha Equity Fund	Canadian Equity	Advisor Series	Ann	Jan 1999	87155	1.00	86923	1.00	85155	0.50	-	-	-	1.55	1.95*
		Series T5 ⁵	Mtly	Jan 2007	3013	1.00	3015	1.00	3014	0.50	-	-	-	1.55	1.96*
		Series F	Ann	Jan 1999	-	-	-	-	-	-	88155	-	-	0.55	0.65*
		Series F6 ⁵	Mtly	Oct 2021	-	-	-	-	-	-	36155	-	-	0.55	0.72*
		Series A (retail)	Ann	Jul 2012	-	-	-	-	-	-	-	70155	1.00	1.55	1.99*
BMO Canadian Stock Selection Fund	Canadian Equity	Advisor Series	Ann	Dec 2013	99739	1.00	98739	1.00	97739	0.50	-	-	-	1.80	2.24*
		Series F	Ann	Dec 2013	-	-	-	-	-	-	95739	-	-	0.50	0.78*
		Series A (retail)	Ann	Apr 2014	-	-	-	-	-	-	-	70739	1.00	1.80	2.25*
BMO Clean Energy ETF Fund	Global Equity	Series F	Ann	Jun 2021	-	-	-	-	-	-	95119	-	-	0.30	0.40
		Series A (retail)	Ann	Jun 2021	-	-	-	-	-	-	-	70119	0.50	0.80	0.96
BMO Concentrated Global Balanced Fund	Global Equity Balanced	Advisor Series	Mtly	Feb 2006	87237	1.00	86950	1.00	85263	0.50	-	-	-	1.60	1.79*
		Advisor Series (US\$)	Mtly	Feb 2006	79237	1.00	78237	1.00	77237	0.50	-	-	-	1.60	n/a ³
		Advisor Series (Hedged) ⁶	Mtly	Jun 2020	26237	1.00	25237	1.00	-	-	-	-	-	1.60	1.79*
		Series T6 ⁵	Mtly	Jun 2024	34770	1.00	33770	1.00	32770	0.50	-	-	-	1.60	1.79**
		Series T6 ⁵ (US\$)	Mtly	Jun 2024	79770	1.00	78770	1.00	77770	0.50	-	-	-	1.60	n/a ³
		Series F	Mtly	Feb 2006	-	-	-	-	-	-	88237	-	-	0.60	0.68*
		Series F (US\$)	Mtly	Feb 2006	-	-	-	-	-	-	40237	-	-	0.60	n/a ³
		Series F (Hedged) ⁶	Mtly	Jun 2020	-	-	-	-	-	-	24237	-	-	0.60	0.70*
		Series F6	Mtly	Nov 2019	-	-	-	-	-	-	36237	-	-	0.60	0.68*
		Series A (retail)	Mtly	Aug 2016	-	-	-	-	-	-	-	70237	1.00	1.60	1.80*
Series T6 ⁵ (retail)	Mtly	Aug 2016	-	-	-	-	-	-	-	70770	1.00	1.60	1.82*		
BMO Concentrated Global Equity Fund	Global Equity	Advisor Series	Ann	May 2018	99213	1.00	98213	1.00	-	-	-	-	-	1.75	2.03
		Advisor Series (US\$)	Ann	Dec 2018	79213	1.00	78213	1.00	-	-	-	-	-	1.80	n/a ³
		Advisor Series (Hedged) ⁶	Ann	Jun 2020	26213	1.00	25213	1.00	-	-	-	-	-	1.80	2.03
		Series T6 ⁵	Mtly	May 2019	34774	1.00	33774	1.00	-	-	-	-	-	1.80	2.06
		Series F	Ann	May 2018	-	-	-	-	-	-	95213	-	-	0.75	0.92
		Series F (US\$)	Ann	Dec 2018	-	-	-	-	-	-	40213	-	-	0.80	n/a ³
		Series F (Hedged) ⁶	Ann	Jun 2020	-	-	-	-	-	-	24213	-	-	0.80	0.90
		Series F6 ⁵	Mtly	May 2019	-	-	-	-	-	-	36774	-	-	0.80	0.92
		Series A (retail)	Ann	May 2018	-	-	-	-	-	-	-	70213	1.00	1.75	2.01
		Series T6 ⁵ (retail)	Mtly	Nov 2019	-	-	-	-	-	-	-	35774	1.00	1.75	2.06
BMO Core Bond Fund	Canadian Fixed Income	Advisor Series	Mtly	Nov 2014	99160	0.50	98160	0.50	97160	0.25	-	-	-	0.95	1.16
		Series F	Mtly	Nov 2014	-	-	-	-	-	-	95160	-	-	0.35	0.50
		Series A (retail)	Mtly	Nov 2014	-	-	-	-	-	-	-	70160	0.50	0.95	1.16
BMO Core Plus Bond Fund	Canadian Fixed Income	Advisor Series	Mtly	Nov 2014	99159	0.50	98159	0.50	97159	0.25	-	-	-	1.15	1.39
		Series F	Mtly	Nov 2014	-	-	-	-	-	-	95159	-	-	0.40	0.56
		Series A (retail)	Mtly	Nov 2014	-	-	-	-	-	-	-	70159	0.50	1.15	1.39

NOT AVAILABLE FOR PURCHASE
RETAIL (BMO BRANCH) CODES

Mutual Fund Units

					Front-end [‡]		Low Load [†]		Deferred Sales Charge [†]		Fee Based	No Load		Fees	
Name	Fund Type	Series	Dist. Freq.	Incep. Date	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Fund Code	Trailer Fee %	Mgmt. Fee % ¹	Ann MER % ²
BMO Corporate Bond ETF Fund	Canadian Fixed Income	Advisor Series	Mtly	Mar 2023	99323	0.50	-	-	-	-	-	-	-	0.65	0.72
		Series F	Mtly	Mar 2023	-	-	-	-	-	-	95323	-	-	0.15	0.17
BMO Covered Call Canada High Dividend ETF Fund	Canadian Equity	Advisor Series	Mtly	May 2018	99127	1.00	-	-	-	-	-	-	-	1.45	1.66
		Series F	Mtly	May 2018	-	-	-	-	-	-	95127	-	-	0.55	0.73
		Series A (retail)	Mtly	May 2018	-	-	-	-	-	-	-	70127	1.00	1.45	1.65
BMO Covered Call Canadian Banks ETF Fund	Canadian Dividend & Income Equity	Advisor Series	Mtly	Apr 2016	99765	1.00	-	-	-	-	-	-	-	1.45	1.64
		Series F	Mtly	Apr 2016	-	-	-	-	-	-	95765	-	-	0.55	0.73
		Series A (retail)	Mtly	Apr 2016	-	-	-	-	-	-	-	70765	1.00	1.45	1.63
BMO Covered Call Energy ETF Fund	Energy Equity	Advisor Series	Mtly	May 2023	99330	1.00	-	-	-	-	-	-	-	1.65	1.86
		Series F	Mtly	May 2023	-	-	-	-	-	-	95330	-	-	0.65	0.71
		Series A (retail)	Mtly	May 2023	-	-	-	-	-	-	-	70330	1.00	1.65	1.86
BMO Covered Call Europe High Dividend ETF Fund	European Equity	Advisor Series	Mtly	Apr 2016	99767	1.00	-	-	-	-	-	-	-	1.45	1.65
		Series F	Mtly	Apr 2016	-	-	-	-	-	-	95767	-	-	0.55	0.73
		Series A (retail)	Mtly	Apr 2016	-	-	-	-	-	-	-	70767	1.00	1.45	1.65
BMO Covered Call U.S. High Dividend ETF Fund	U.S. Equity	Advisor Series	Mtly	Apr 2016	99766	1.00	-	-	-	-	-	-	-	1.45	1.65
		Advisor Series (US\$)	Mtly	Jun 2020	79766	1.00	-	-	-	-	-	-	-	1.45	n/a ³
		Series F	Mtly	Apr 2016	-	-	-	-	-	-	95766	-	-	0.55	0.73
		Series F (US\$)	Mtly	Jun 2020	-	-	-	-	-	-	40766	-	-	0.55	n/a ³
		Series A (retail)	Mtly	Apr 2016	-	-	-	-	-	-	-	70766	1.00	1.45	1.65
BMO Covered Call Utilities ETF Fund	Utilities Equity	Advisor Series	Mtly	May 2023	99331	1.00	-	-	-	-	-	-	-	1.65	1.86
		Series F	Mtly	May 2023	-	-	-	-	-	-	95331	-	-	0.65	0.73
		Series A (retail)	Mtly	May 2023	-	-	-	-	-	-	-	70331	1.00	1.65	1.86
BMO Crossover Bond Fund	Corporate Bond	Advisor Series	Qtly	May 2018	99161	0.50	98161	0.50	-	-	-	-	-	1.00	1.18
		Series F	Qtly	May 2018	-	-	-	-	-	-	95161	-	-	0.50	0.65
		Series A (retail)	Qtly	May 2018	-	-	-	-	-	-	-	70161	0.50	1.00	1.17
BMO Diversified Income Portfolio	Canadian Neutral Balanced	Advisor Series	Mtly	Aug 2016	99149	1.00	98149	1.00	97149	0.50	-	-	-	1.75	2.16
		Series T6 ⁵	Mtly	Jun 2024	34175	1.00	33175	1.00	32175	1.00	-	-	-	1.75	2.16**
		Series F	Mtly	Aug 2016	-	-	-	-	-	-	95149	-	-	0.35	0.61
		Series F6 ⁵	Mtly	Oct 2021	-	-	-	-	-	-	36149	-	-	0.35	0.61
		Series A (retail)	Mtly	Jun 2006	-	-	-	-	-	-	-	70149	1.00	1.75	2.16
BMO Dividend Fund	Canadian Dividend	Series T6 ⁵ (retail)	Mtly	Apr 2013	-	-	-	-	-	-	-	70175	1.00	1.75	2.16
		Advisor Series	Qtly	Jun 2012	99146	1.00	98146	1.00	97146	0.50	-	-	-	1.50	1.80
		Series T6 ⁵	Mtly	Jun 2022	34126	1.00	33126	1.00	32126	0.50	-	-	-	1.50	1.76
		Series F	Qtly	Oct 2008	-	-	-	-	-	-	95146	-	-	0.50	0.70
		Series F6 ⁵	Mtly	Nov 2015	-	-	-	-	-	-	36146	-	-	0.50	0.70
BMO Emerging Markets Fund	Emerging Markets Equity	Series A (retail)	Qtly	Oct 1994	-	-	-	-	-	-	-	70146	1.00	1.50	1.80
		Series T6 ⁵ (retail)	Mtly	Aug 2022	-	-	-	-	-	-	-	70126	1.00	1.50	1.76
		Advisor Series	Ann	Nov 2009	99718	1.00	98718	1.00	97718	0.50	-	-	-	2.00	2.55
		Advisor Series (US\$)	Ann	Nov 2009	79718	1.00	78718	1.00	77718	0.50	-	-	-	2.00	n/a ³
		Series F	Ann	Oct 2008	-	-	-	-	-	-	95718	-	-	0.70	1.12
BMO Emerging Markets Bond Fund	Foreign Bond	Series F (US\$)	Ann	Nov 2015	-	-	-	-	-	-	40718	-	-	0.70	n/a ³
		Series A (retail)	Ann	Oct 1994	-	-	-	-	-	-	-	70718	1.00	2.00	2.55
		Advisor Series	Mtly	Aug 2013	99158	0.75	98158	0.75	97158	0.25	-	-	-	1.35	1.85
		Series F	Mtly	Aug 2013	-	-	-	-	-	-	95158	-	-	0.65	1.00
		Series A (retail)	Mtly	Aug 2013	-	-	-	-	-	-	-	70158	0.75	1.35	1.84
BMO European Fund	European Equity	Advisor Series	Ann	Nov 2009	99719	1.00	98719	1.00	97719	0.50	-	-	-	2.00	2.53
		Advisor Series (US\$)	Ann	Nov 2009	79719	1.00	78719	1.00	77719	0.50	-	-	-	2.00	n/a ³
		Series F	Ann	Oct 2008	-	-	-	-	-	-	95719	-	-	0.65	1.03
		Series F (US\$)	Ann	Dec 2018	-	-	-	-	-	-	40719	-	-	0.65	n/a ³
		Series A (retail)	Ann	Oct 1994	-	-	-	-	-	-	-	70719	1.00	2.00	2.53
		Series T6 ⁵ (retail)	Mtly	Nov 2015	-	-	-	-	-	-	-	70208	1.00	2.00	2.55

NOT AVAILABLE FOR PURCHASE IN RETAIL (BMO BRANCH) CODES

Mutual Fund Units

					Front-end [‡]		Low Load [†]		Deferred Sales Charge [†]		Fee Based	No Load		Fees	
Name	Fund Type	Series	Dist. Freq.	Incep. Date	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Fund Code	Trailer Fee %	Mgmt. Fee % ¹	Ann MER % ²
BMO Global Climate Transition Fund	Global Equity	Advisor Series	Qtly	May 2023	99333	1.00	-	-	-	-	-	-	-	1.55	1.98
		Series F	Qtly	May 2023	-	-	-	-	-	-	95333	-	-	0.55	0.85
		Series A (retail)	Qtly	May 2023	-	-	-	-	-	-	-	70333	1.00	1.55	1.98
BMO Global Dividend Fund	Global Equity	Advisor Series	Mtly	Aug 2013	99725	1.00	98725	1.00	97725	0.50	-	-	-	1.90	2.45
		Advisor Series (US\$)	Mtly	Apr 2015	79725	1.00	78725	1.00	77725	0.50	-	-	-	1.90	n/a ³
		Series T6 ⁵	Mtly	Nov 2015	34758	1.00	33758	1.00	32758	0.50	-	-	-	1.90	2.45
		Series F	Mtly	Aug 2013	-	-	-	-	-	-	95725	-	-	0.60	1.00
		Series F (US\$)	Mtly	Apr 2015	-	-	-	-	-	-	40725	-	-	0.60	n/a ³
		Series F6 ⁵	Mtly	Nov 2015	-	-	-	-	-	-	36725	-	-	0.60	1.00
		Series A (retail)	Mtly	Jan 1997	-	-	-	-	-	-	-	70725	1.00	1.90	2.45
BMO Global Dividend Opportunities Fund	Global Equity	Series A (retail) (US\$)	Mtly	Apr 2015	-	-	-	-	-	-	-	76725	1.00	1.90	n/a ³
		Advisor Series	Mtly	Jun 2023	99334	1.00	98334	1.00	97334	0.50	-	-	-	1.55	1.93
		Advisor Series (US\$)	Mtly	Jun 2023	79334	1.00	78334	1.00	77334	0.50	-	-	-	1.55	n/a ³
		Series T5 ⁵	Mtly	Jun 2023	94334	1.00	93334	1.00	92334	0.50	-	-	-	1.55	1.98
		Series T5 ⁵ (US\$)	Mtly	Jun 2023	91334	1.00	90334	1.00	89334	0.50	-	-	-	1.55	n/a ³
		Series F	Mtly	Jun 2023	-	-	-	-	-	-	95334	-	-	0.55	0.83
		Series F (US\$)	Mtly	Jun 2023	-	-	-	-	-	-	40334	-	-	0.55	n/a ³
BMO Global Energy Fund	Natural Resources Equity	Series A (retail)	Mtly	Jun 2023	-	-	-	-	-	-	-	70334	1.00	1.55	1.91
		Advisor Series	Qtly	Jun 2023	99325	1.00	98325	1.00	97325	0.50	-	-	-	1.80	2.26
		Series F	Qtly	Jun 2023	-	-	-	-	-	-	95325	-	-	0.80	1.13
BMO Global Enhanced Income Fund	Global Equity	Series A (retail)	Qtly	Jun 2023	-	-	-	-	-	-	-	70325	1.00	1.80	2.26
		Advisor Series	Mtly	Jun 2022	99166	1.00	-	-	-	-	-	-	-	1.55	1.85
		Series T6 ⁵	Mtly	Jun 2022	34212	1.00	-	-	-	-	-	-	-	1.55	1.86
		Series F	Mtly	Jun 2022	-	-	-	-	-	-	95166	-	-	0.55	0.73
		Series F6 ⁵	Mtly	Jun 2022	-	-	-	-	-	-	36166	-	-	0.55	0.73
BMO Global Equity Fund	Global Equity	Series A (retail)	Mtly	Aug 2022	-	-	-	-	-	-	-	70166	1.00	1.55	1.86
		Advisor Series	Ann	Apr 2015	99743	1.00	98743	1.00	97743	0.50	-	-	-	1.55	1.93
		Advisor Series (US\$)	Ann	Oct 2021	79743	1.00	78743	1.00	77743	0.50	-	-	-	1.55	n/a ³
		Series T6 ⁵	Mtly	Nov 2015	34209	1.00	33209	1.00	32209	0.50	-	-	-	1.55	1.95
		Series T6 ⁵ (US\$)	Mtly	Oct 2021	79209	1.00	78209	1.00	77209	0.50	-	-	-	1.55	n/a ³
		Series F	Ann	Apr 2015	-	-	-	-	-	-	95743	-	-	0.55	0.83
		Series F (US\$)	Ann	Oct 2021	-	-	-	-	-	-	40743	-	-	0.55	n/a ³
		Series F6 ⁵	Mtly	Nov 2015	-	-	-	-	-	-	36743	-	-	0.55	0.85
		Series A (retail)	Ann	Apr 2015	-	-	-	-	-	-	-	70743	1.00	1.55	1.93
BMO Global Health Care Fund	Global Health Care Equity	Series T6 ⁵ (retail)	Mtly	Nov 2015	-	-	-	-	-	-	-	70209	1.00	1.55	1.95
		Advisor Series	Qtly	May 2023	99335	1.00	-	-	-	-	-	-	-	1.70	2.15
		Series F	Qtly	May 2023	-	-	-	-	-	-	95335	-	-	0.70	1.01
BMO Global Income & Growth Fund	Global Neutral Balanced	Series A (retail)	Qtly	May 2023	-	-	-	-	-	-	-	70335	1.00	1.70	2.15
		Advisor Series	Mtly	Nov 2022	99165	1.00	-	-	-	-	-	-	-	1.60	1.96
		Advisor Series (US\$)	Mtly	Nov 2022	79165	1.00	-	-	-	-	-	-	-	1.60	n/a ³
		Series T6 ⁵	Mtly	Nov 2022	34270	1.00	-	-	-	-	-	-	-	1.60	2.00
		Series F	Mtly	Nov 2022	-	-	-	-	-	-	95165	-	-	0.60	0.89
		Series F (US\$)	Mtly	Nov 2022	-	-	-	-	-	-	40165	-	-	0.60	n/a ³
		Series F6 ⁵	Mtly	Nov 2022	-	-	-	-	-	-	36165	-	-	0.60	0.89
BMO Global Infrastructure Fund	Global Infrastructure	Series A (retail)	Mtly	Dec 2022	-	-	-	-	-	-	-	70165	1.00	1.60	1.95
		Advisor Series	Mtly	Nov 2008	99150	1.00	98150	1.00	97150	0.50	-	-	-	1.85	2.28
		Series F	Mtly	Apr 2014	-	-	-	-	-	-	95150	-	-	0.85	1.16
		Series A (retail)	Mtly	Jun 2006	-	-	-	-	-	-	70150	1.00	1.85	2.25	

NOT AVAILABLE FOR PURCHASE
RETAIL (BMO BRANCH) CODES

Mutual Fund Units

					Front-end [‡]		Low Load [†]		Deferred Sales Charge [†]		Fee Based	No Load		Fees		
Name	Fund Type	Series	Dist. Freq.	Incep. Date	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Fund Code	Trailer Fee %	Mgmt. Fee % ¹	Ann MER % ²	
BMO Global Innovators Fund	Global Equity	Advisor Series	Qtly	Nov 2022	99164	1.00	-	-	-	-	-	-	-	1.60	2.05	
		Advisor Series (US\$)	Qtly	Nov 2022	79164	1.00	-	-	-	-	-	-	-	-	1.60	n/a ³
		Series T6 ⁵	Qtly	Nov 2022	34269	1.00	-	-	-	-	-	-	-	-	1.60	2.14
		Series F	Qtly	Nov 2022	-	-	-	-	-	-	-	95164	-	-	0.60	1.05
		Series F (US\$)	Qtly	Nov 2022	-	-	-	-	-	-	-	40164	-	-	0.60	n/a ³
		Series F6 ⁵	Qtly	Nov 2022	-	-	-	-	-	-	-	36164	-	-	0.60	1.05
BMO Global Low Volatility ETF Fund	Tactical Balanced	Series A (retail)	Qtly	Dec 2022	-	-	-	-	-	-	-	70164	1.00	1.60	2.12	
		Advisor Series	Qtly	Jun 2023	99326	1.00	98326	1.00	97326	0.50	-	-	-	-	1.35	1.70
		Series T6 ⁵	Mtly	Jun 2023	34326	1.00	33326	1.00	32326	0.50	-	-	-	-	1.35	1.70
		Series F	Qtly	Jun 2023	-	-	-	-	-	-	-	95326	-	-	0.35	0.57
		Series F6 ⁵	Mtly	Jun 2023	-	-	-	-	-	-	-	36326	-	-	0.35	0.57
		Series A (retail)	Qtly	Jun 2023	-	-	-	-	-	-	-	-	70326	1.00	1.35	1.70
BMO Global Monthly Income Fund	Global Equity	Series F	Mtly	Oct 2021	-	-	-	-	-	-	95728	-	-	1.00	1.38	
		Series F6 ⁵	Mtly	Oct 2021	-	-	-	-	-	-	36728	-	-	1.00	1.39	
		Series A (retail)	Mtly	Oct 2004	-	-	-	-	-	-	-	70728	1.00	2.00	2.48	
		Series T6 ⁵ (retail)	Mtly	Apr 2013	-	-	-	-	-	-	-	70174	1.00	2.00	2.46	
BMO Global Quality ETF Fund	Global Equity	Advisor Series	Qtly	Jun 2022	99263	1.00	-	-	-	-	-	-	-	1.45	1.64	
		Series T6 ⁵	Mtly	Jun 2022	34263	1.00	-	-	-	-	-	-	-	-	1.45	1.64
		Series F	Qtly	Jun 2022	-	-	-	-	-	-	-	95263	-	-	0.45	0.51
		Series F6 ⁵	Mtly	Jun 2022	-	-	-	-	-	-	-	36263	-	-	0.45	0.51
		Series A (retail)	Qtly	Aug 2022	-	-	-	-	-	-	-	-	70263	1.00	1.45	1.63
BMO Global REIT Fund	Global Real Estate Equity	Advisor Series	Mtly	May 2023	99336	1.00	-	-	-	-	-	-	-	1.70	2.15	
		Series F	Mtly	May 2023	-	-	-	-	-	-	-	95336	-	-	0.70	1.02
		Series A (retail)	Mtly	May 2023	-	-	-	-	-	-	-	-	70336	1.00	1.70	2.15
BMO Global Small Cap Fund	Global Small & Mid-Cap Equity	Advisor Series	Ann	Sep 1998	87151	1.00	86934	1.00	85151	0.50	-	-	-	2.25	2.56*	
		Advisor Series (US\$)	Ann	Sep 1998	79151	1.00	78151	1.00	77265	0.50	-	-	-	-	2.25	n/a ³
		Series F	Ann	Sep 1998	-	-	-	-	-	-	-	88151	-	-	0.85	1.01*
		Series F (US\$)	Ann	Sep 1998	-	-	-	-	-	-	-	40151	-	-	0.85	n/a ³
		Series A (retail)	Ann	Apr 2012	-	-	-	-	-	-	-	-	70151	1.00	2.25	2.57*
BMO Global Strategic Bond Fund	Global Tactical Bond	Advisor Series	Mtly	Oct 2008	99736	0.75	98736	0.50	97736	0.25	-	-	-	1.75	2.23	
		Series F	Mtly	Oct 2008	-	-	-	-	-	-	-	95736	-	-	0.45	0.81
		Series A (retail)	Mtly	Nov 2000	-	-	-	-	-	-	-	-	70736	0.75	1.75	2.23
BMO Greater China Fund	Chinese Equity	Advisor Series	Ann	Jun 2023	99327	1.00	98327	1.00	97327	0.50	-	-	-	1.80	2.26	
		Series F	Ann	Jun 2023	-	-	-	-	-	-	-	95327	-	-	0.80	1.13
		Series A (retail)	Ann	Jun 2023	-	-	-	-	-	-	-	-	70327	1.00	1.80	2.26
BMO Growth and Income Fund	Canadian Dividend	Advisor Series	Mtly	Oct 1996	22593	1.00	22910	1.00	22193	0.50	-	-	-	1.85	2.08*	
		Classic Series	Mtly	Oct 1996	22442	0.25	-	-	-	-	-	-	-	-	1.25	1.41*
		Series T8 ⁵	Mtly	Jan 2008	3061	1.00	3063	1.00	3062	0.50	-	-	-	-	1.85	2.03*
		Series F	Mtly	Oct 1996	-	-	-	-	-	-	-	22711	-	-	0.50	0.61*
		Series F6 ⁵	Mtly	Oct 2021	-	-	-	-	-	-	-	36711	-	-	0.50	0.68*
BMO Growth Opportunities Fund	Global Equity	Advisor Series	Ann	Apr 2015	99742	1.00	98742	1.00	97742	0.50	-	-	-	1.80	2.19	
		Series F	Ann	Apr 2015	-	-	-	-	-	-	-	95742	-	-	0.55	0.83
		Series A (retail)	Ann	Apr 2015	-	-	-	-	-	-	-	-	70742	1.00	1.80	2.24
BMO International Equity Fund	International Equity	Advisor Series	Ann	Aug 2017	99239	1.00	98239	1.00	-	-	-	-	-	1.75	2.05	
		Series F	Ann	Apr 2017	-	-	-	-	-	-	-	95239	-	-	0.30	1.07
		Series A (retail)	Ann	Mar 1999	-	-	-	-	-	-	-	-	70239	1.00	0.85	2.05
BMO International Equity ETF Fund	International Equity	Series F	Ann	Apr 2017	-	-	-	-	-	-	95727	-	-	0.30	0.45	
		Series A (retail)	Ann	Mar 1999	-	-	-	-	-	-	-	-	70727	0.50	0.85	1.05
BMO International Value Fund	International Equity	Advisor Series	Mtly	Dec 2013	99732	1.00	98732	1.00	97732	0.50	-	-	-	1.90	2.41*	
		Series F	Mtly	Dec 2013	-	-	-	-	-	-	-	95732	-	-	0.75	1.13*
		Series A (retail)	Mtly	Apr 2014	-	-	-	-	-	-	-	-	70732	1.00	1.90	2.43*

NOT AVAILABLE FOR PURCHASE
RETAIL (BMO BRANCH) CODES

Mutual Fund Units

					Front-end [‡]		Low Load [†]		Deferred Sales Charge [†]		Fee Based	No Load		Fees	
Name	Fund Type	Series	Dist. Freq.	Incep. Date	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Fund Code	Trailer Fee %	Mgmt. Fee % ¹	Ann MER % ²
BMO Japan Fund	International Equity	Advisor Series	Ann	Aug 2017	99240	1.00	98240	1.00	-	-	-	-	-	1.60	1.98
		Series F	Ann	Aug 2017	-	-	-	-	-	-	95240	-	-	0.60	0.87
		Series A (retail)	Ann	Aug 2017	-	-	-	-	-	-	-	70240	1.00	1.60	1.96
BMO Low Volatility Canadian Equity ETF Fund	Canadian Equity	Advisor Series	Ann	May 2019	99772	1.00	-	-	-	-	-	-	-	1.25	1.43
		Series T4 ⁵	Mtly	Oct 2019	38772	1.00	-	-	-	-	-	-	-	1.25	1.42
		Series F	Ann	May 2019	-	-	-	-	-	-	95772	-	-	0.25	0.40
		Series F4 ⁵	Mtly	Oct 2019	-	-	-	-	-	-	37772	-	-	0.25	0.40
		Series A (retail)	Ann	May 2019	-	-	-	-	-	-	-	70772	1.00	1.25	1.43
		Series T4 ⁵ (retail)	Mtly	Oct 2019	-	-	-	-	-	-	-	16772	1.00	1.25	1.42
BMO Low Volatility U.S. Equity ETF Fund	U.S. Equity	Advisor Series	Ann	May 2020	99109	1.00	-	-	-	-	-	-	-	1.25	1.40
		Advisor Series (US\$)	Ann	Jun 2024	79109	1.00	-	-	-	-	-	-	-	1.25	n/a ³
		Series T4 ⁵	Mtly	May 2020	99110	1.00	-	-	-	-	-	-	-	1.25	1.47
		Series F	Ann	May 2020	-	-	-	-	-	-	95109	-	-	0.25	0.32
		Series F (US\$)	Ann	Jun 2024	-	-	-	-	-	-	40109	-	-	0.25	n/a ³
		Series F4 ⁵	Mtly	May 2020	-	-	-	-	-	-	37110	-	-	0.25	0.34
		Series A (retail)	Ann	May 2020	-	-	-	-	-	-	-	70109	1.00	1.25	1.40
		Series T4 ⁵ (retail)	Mtly	May 2020	-	-	-	-	-	-	-	70110	1.00	1.25	1.47
BMO Money Market Fund	Canadian Money Market	Advisor Series	Mtly	Nov 2009	99142	0.20	98142	0.20	97142	0.20	-	-	-	0.60	0.75
		Series F	Mtly	Nov 2009	-	-	-	-	-	-	95142	-	-	0.20	0.13
		Series A (retail)	Mtly	May 1988	-	-	-	-	-	-	-	70142	0.20	0.60	0.75
		Series M (retail)	Mtly	Apr 2012	-	-	-	-	-	-	-	70138	0.10	0.30	0.39
BMO Monthly Dividend Fund Ltd.	Canadian Dividend	Advisor Series	Mtly	Feb 1978	22588	1.00	22909	1.00	22188	0.50	-	-	-	1.60	1.79*
		Classic Series	Mtly	Feb 1978	22411	0.25	-	-	-	-	-	-	-	1.00	1.13*
		Series F	Mtly	Jul 2003	-	-	-	-	-	-	22720	-	-	0.60	0.70*
BMO Monthly High Income Fund II	Canadian Dividend	Advisor Series	Mtly	Oct 2002	22619	1.00	22941	1.00	22260	0.50	-	-	-	1.85	2.08*
		Series T5 ⁵	Mtly	Jan 2008	3094	1.00	3096	1.00	3095	0.50	-	-	-	1.85	2.03*
		Series T8 ⁵	Mtly	Jan 2008	3064	1.00	3066	1.00	3065	0.50	-	-	-	1.85	2.03*
		Series F	Mtly	Oct 2002	-	-	-	-	-	-	22732	-	-	0.60	0.70*
		Series F6 ⁵	Mtly	Oct 2021	-	-	-	-	-	-	36732	-	-	0.60	0.70*
		Series A (retail)	Mtly	Apr 2013	-	-	-	-	-	-	-	70156	1.00	1.85	2.10*
BMO Monthly Income Fund	Canadian Neutral Balanced	Series F	Mtly	Oct 2008	-	-	-	-	-	-	95148	-	-	0.50	0.69
		Series F6 ⁵	Mtly	Oct 2016	-	-	-	-	-	-	36148	-	-	0.50	0.69
		Series A (retail)	Mtly	Mar 1999	-	-	-	-	-	-	-	70148	0.60	1.30	1.57
		Series T6 ⁵ (retail)	Mtly	Apr 2013	-	-	-	-	-	-	-	70173	0.60	1.30	1.57
BMO Mortgage & Short Term Income Fund	Canadian Short-Term Bond & Mortgage	Advisor Series	Mtly	Oct 2008	99141	0.50	98141	0.25	97141	0.25	-	-	-	1.25	1.00
		Series F	Mtly	Oct 2008	-	-	-	-	-	-	95141	-	-	0.35	0.46
		Series A (retail)	Mtly	Jul 1974	-	-	-	-	-	-	-	70141	0.50	1.25	1.00
BMO Multi-Factor Equity Fund	U.S. Equity	Advisor Series	Ann	May 2018	99215	1.00	98215	1.00	-	-	-	-	-	1.60	1.87
		Series F	Ann	May 2018	-	-	-	-	-	-	95215	-	-	0.60	0.77
		Series A (retail)	Ann	May 2018	-	-	-	-	-	-	-	70215	1.00	1.60	1.86
BMO Nasdaq 100 Equity ETF Fund	U.S. Equity	Series F	Ann	Jun 2021	-	-	-	-	-	-	95120	-	-	0.30	0.40
		Series A (retail)	Ann	Jun 2021	-	-	-	-	-	-	-	70120	0.50	0.80	0.96
BMO North American Dividend Fund	North American Equity	Advisor Series	Ann	Oct 2008	99721	1.00	98721	1.00	97721	0.50	-	-	-	2.00	2.56
		Advisor Series (US\$)	Ann	Apr 2015	79721	1.00	78721	1.00	77721	0.50	-	-	-	2.00	n/a ³
		Series T6 ⁵	Mtly	Nov 2015	34210	1.00	33210	1.00	32210	0.50	-	-	-	2.00	2.53
		Series F	Ann	Jun 2013	-	-	-	-	-	-	95721	-	-	0.50	0.89
		Series F (US\$)	Ann	Apr 2015	-	-	-	-	-	-	40721	-	-	0.50	n/a ³
		Series F6 ⁵	Mtly	Nov 2015	-	-	-	-	-	-	36721	-	-	0.50	0.89
		Series A (retail)	Qtly	Oct 1994	-	-	-	-	-	-	-	70721	1.00	2.00	2.53
		Series A (retail) (US\$)	Qtly	Apr 2015	-	-	-	-	-	-	-	76721	1.00	2.00	n/a ³
Series T6 ⁵ (retail)	Mtly	Nov 2015	-	-	-	-	-	-	-	70210	1.00	2.00	2.53		

NOT AVAILABLE FOR PURCHASE
RETAIL (BMO BRANCH) CODES

Mutual Fund Units

					Front-end [‡]		Low Load [‡]		Deferred Sales Charge [†]		Fee Based	No Load		Fees	
Name	Fund Type	Series	Dist. Freq.	Incep. Date	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Fund Code	Trailer Fee %	Mgmt. Fee % ¹	Ann MER % ²
BMO Precious Metals Fund	Precious Metals	Advisor Series	Ann	Oct 2008	99147	1.00	98147	1.00	97147	0.50	-	-	-	2.00	2.40
		Series F	Ann	Jun 2013	-	-	-	-	-	-	95147	-	-	0.85	1.10
BMO Premium Yield ETF Fund	U.S. Equity	Series A (retail)	Ann	Jan 1997	-	-	-	-	-	-	-	70147	1.00	2.00	2.40
		Advisor Series	Mtly	Mar 2023	99324	1.00	-	-	-	-	-	-	-	1.65	1.86
BMO Resource Fund	Natural Resources Equity	Series F	Mtly	Mar 2023	-	-	-	-	-	-	95324	-	-	0.65	0.73
		Advisor Series	Ann	Oct 2008	99137	1.00	98137	1.00	97137	0.50	-	-	-	2.00	2.40
BMO SIA Focused Canadian Equity Fund	Canadian Focused Equity	Advisor Series (US\$)	Ann	Nov 2009	79137	1.00	78137	1.00	77137	0.50	-	-	-	2.00	n/a ³
		Series F	Ann	Oct 2008	-	-	-	-	-	-	95137	-	-	0.85	1.10
		Series F (US\$)	Ann	Mar 2022	-	-	-	-	-	-	40137	-	-	0.85	n/a ³
		Series A (retail)	Ann	Aug 1993	-	-	-	-	-	-	-	70137	1.00	2.00	2.36
BMO SIA Focused North American Equity Fund	North American Equity	Advisor Series	Ann	Dec 2018	99257	1.00	98257	1.00	-	-	-	-	-	1.65	1.86
		Series F	Ann	Dec 2018	-	-	-	-	-	-	95257	-	-	0.65	0.80
		Series A (retail)	Ann	Dec 2018	-	-	-	-	-	-	-	70257	1.00	1.65	1.88
BMO Strategic Equity Yield Fund	North American Equity	Advisor Series	Ann	Dec 2018	99258	1.00	98258	1.00	-	-	-	-	-	1.70	1.89
		Advisor Series (US\$)	Ann	Dec 2018	79258	1.00	78258	1.00	-	-	-	-	-	1.70	n/a ³
		Series F	Ann	Dec 2018	-	-	-	-	-	-	95258	-	-	0.70	0.82
		Series F (US\$)	Ann	Dec 2018	-	-	-	-	-	-	40258	-	-	0.70	n/a ³
BMO Strategic Fixed Income Yield Fund	Global Fixed Income	Series A (retail)	Ann	Dec 2018	-	-	-	-	-	-	-	70258	1.00	1.70	1.89
		Advisor Series	Mtly	May 2023	99290	1.00	-	-	-	-	-	-	-	1.55	1.83
		Series F	Mtly	May 2023	-	-	-	-	-	-	95290	-	-	0.55	0.73
		Series A (retail)	Mtly	May 2023	-	-	-	-	-	-	-	70290	1.00	1.55	1.86
BMO Sustainable Bond Fund	Canadian Bond	Advisor Series	Mtly	May 2024	99341	0.50	-	-	-	-	-	-	-	1.05	1.15**
		Series F	Mtly	May 2024	-	-	-	-	-	-	95341	-	-	0.55	0.65**
		Series A (retail)	Mtly	May 2024	-	-	-	-	-	-	-	70341	0.50	1.05	1.15**
BMO Sustainable Global Bond Fund	Global Neutral Bond	Advisor Series	Mtly	Jun 2021	99118	0.50	-	-	-	-	-	-	-	0.85	0.97
		Series F	Mtly	Jun 2021	-	-	-	-	-	-	95118	-	-	0.35	0.51
		Series A (retail)	Mtly	Jun 2021	-	-	-	-	-	-	-	70118	0.50	0.85	0.95
		Advisor Series	Ann	Nov 2014	99218	1.00	98218	1.00	97218	0.50	-	-	-	1.70	2.11
BMO Sustainable Global Multi-Sector Bond Fund	Global Bond	Series F	Ann	Nov 2014	-	-	-	-	-	-	95218	-	-	0.60	0.87
		Series A (retail)	Ann	Nov 2014	-	-	-	-	-	-	-	70218	1.00	1.70	2.10
		Series T6 ⁵ (retail)	Mtly	Jun 2021	-	-	-	-	-	-	-	70112	1.00	1.70	2.15
		Advisor Series	Qtlly	May 2018	99162	0.50	98162	0.50	-	-	-	-	-	1.00	1.18
BMO Sustainable Opportunities Canadian Equity Fund	Canadian Equity	Series F	Qtlly	May 2018	-	-	-	-	-	-	95162	-	-	0.50	0.64
		Series A (retail)	Qtlly	May 2018	-	-	-	-	-	-	-	70162	0.50	1.00	1.21
		Advisor Series	Ann	May 2020	99111	1.00	98111	1.00	-	-	-	-	-	1.50	1.80
BMO Sustainable Opportunities Global Equity Fund	Global Equity	Series F	Ann	May 2020	-	-	-	-	-	-	95111	-	-	0.50	0.69
		Series A (retail)	Ann	May 2020	-	-	-	-	-	-	-	70111	1.00	1.50	1.83
		Advisor Series	Ann	Apr 2016	99764	1.00	98764	1.00	-	-	-	-	-	1.60	1.83
BMO Tactical Balanced ETF Fund	Tactical Balanced	Series F	Ann	Apr 2016	-	-	-	-	-	-	95764	-	-	0.60	0.74
		Series A (retail)	Ann	Apr 2016	-	-	-	-	-	-	-	70764	1.00	1.60	1.83
		Advisor Series	Ann	Apr 2015	99222	1.00	98222	1.00	97222	0.50	-	-	-	1.50	1.81
BMO Tactical Dividend ETF Fund	Tactical Balanced	Series F	Ann	Apr 2015	-	-	-	-	-	-	95222	-	-	0.50	0.71
		Series A	Ann	Apr 2015	-	-	-	-	-	-	-	70222	1.00	1.50	1.77
		Advisor Series	Mtly	Aug 2013	99734	1.00	98734	1.00	97734	0.50	-	-	-	1.55	1.86
		Series T6 ⁵	Mtly	Nov 2015	34232	1.00	33232	1.00	32232	0.50	-	-	-	1.55	1.86
		Series F	Mtly	Aug 2013	-	-	-	-	-	-	95734	-	-	0.55	0.78
		Series F6 ⁵	Mtly	Nov 2015	-	-	-	-	-	-	36734	-	-	0.55	0.77
		Series A (retail)	Mtly	Aug 2013	-	-	-	-	-	-	-	70734	1.00	1.55	1.85
		Series T6 ⁵ (retail)	Mtly	Nov 2015	-	-	-	-	-	-	-	70232	1.00	1.55	1.86

NOT AVAILABLE FOR PURCHASE
RETAIL (BMO BRANCH) CODES

Mutual Fund Units

					Front-end [‡]		Low Load [‡]		Deferred Sales Charge [†]		Fee Based	No Load		Fees		
Name	Fund Type	Series	Dist. Freq.	Incep. Date	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Fund Code	Trailer Fee %	Mgmt. Fee % ¹	Ann MER % ²	
BMO Tactical Global Asset Allocation ETF Fund	Tactical Balanced	Advisor Series	Ann	Apr 2016	99763	1.00	98763	1.00	-	-	-	-	-	1.55	1.70	
		Advisor Series (US\$)	Ann	Apr 2016	79763	1.00	78763	1.00	-	-	-	-	-	-	1.55	n/a ³
		Series T4 ⁵	Mtly	Aug 2018	29763	1.00	28763	1.00	-	-	-	-	-	-	1.55	1.67
		Series F	Ann	Apr 2016	-	-	-	-	-	-	-	95763	-	-	0.65	0.71
		Series F (US\$)	Ann	Apr 2016	-	-	-	-	-	-	-	40763	-	-	0.65	n/a ³
		Series F4 ⁵	Mtly	Dec 2018	-	-	-	-	-	-	-	37763	-	-	0.65	0.69
		Series A (retail)	Ann	Apr 2016	-	-	-	-	-	-	-	-	70763	1.00	1.55	1.70
BMO Tactical Global Bond ETF Fund	Global Tactical Bond	Advisor Series	Mtly	Apr 2015	99220	0.50	98220	0.50	97220	0.25	-	-	-	1.30	1.59	
		Advisor Series (US\$)	Mtly	Feb 2016	79220	0.50	78220	0.50	77220	0.25	-	-	-	-	1.30	n/a ³
		Series F	Mtly	Apr 2015	-	-	-	-	-	-	95220	-	-	-	0.60	0.84
		Series F (US\$)	Mtly	Feb 2016	-	-	-	-	-	-	40220	-	-	-	0.60	n/a ³
		Series A (retail)	Mtly	Apr 2015	-	-	-	-	-	-	-	-	70220	0.50	1.30	1.62
BMO Tactical Global Equity ETF Fund	Tactical Balanced	Advisor Series	Ann	Apr 2015	99217	1.00	98217	1.00	97217	0.50	-	-	-	1.60	1.90	
		Advisor Series (US\$)	Ann	Feb 2016	79217	1.00	78217	1.00	77217	0.50	-	-	-	-	1.60	n/a ³
		Series T6 ⁵	Mtly	Nov 2015	34230	1.00	33230	1.00	32230	0.50	-	-	-	-	1.60	1.85
		Series F	Ann	Apr 2015	-	-	-	-	-	-	95217	-	-	-	0.70	0.92
		Series F (US\$)	Ann	Feb 2016	-	-	-	-	-	-	40217	-	-	-	0.70	n/a ³
		Series F6 ⁵	Mtly	Nov 2015	-	-	-	-	-	-	36217	-	-	-	0.70	0.90
		Series A (retail)	Ann	Apr 2015	-	-	-	-	-	-	-	-	70217	1.00	1.60	1.90
		Series T6 ⁵ (retail)	Ann	Nov 2015	-	-	-	-	-	-	-	-	70230	1.00	1.60	1.85
BMO Tactical Global Growth ETF Fund	Global Neutral Balanced	Advisor Series	Ann	Apr 2016	99762	1.00	98762	1.00	-	-	-	-	-	1.55	1.75	
		Series F	Ann	Apr 2016	-	-	-	-	-	-	95762	-	-	-	0.55	0.64
		Series A (retail)	Ann	Apr 2016	-	-	-	-	-	-	-	-	70762	1.00	1.55	1.69
		Advisor Series	Mtly	May 2023	99338	0.50	-	-	-	-	-	-	-	-	0.65	0.70
BMO Ultra Short-Term Bond ETF Fund	Canadian Short-Term Fixed Income	Advisor Series (US\$)	Mtly	Jun 2024	79338	0.50	-	-	-	-	-	-	-	0.65	n/a ³	
		Series F	Mtly	May 2023	-	-	-	-	-	-	95338	-	-	-	0.15	0.17
		Series F (US\$)	Mtly	Jun 2024	-	-	-	-	-	-	40338	-	-	-	0.15	n/a ³
		Series A (retail)	Mtly	May 2023	-	-	-	-	-	-	-	-	70338	0.50	0.65	0.73
BMO U.S. All Cap Equity Fund	U.S. Equity	Advisor Series (US\$)	Ann	Jun 2021	79125	1.00	-	-	-	-	-	-	-	1.65	1.94	
		Advisor Series (CAD\$)	Ann	Jun 2021	99115	1.00	-	-	-	-	-	-	-	-	1.65	n/a ⁹
		Series F (US\$)	Ann	Jun 2021	-	-	-	-	-	-	40125	-	-	-	0.65	0.82
		Series F (CAD\$)	Ann	Jun 2021	-	-	-	-	-	-	95115	-	-	-	0.65	n/a ⁹
		Series A (retail) (US\$)	Ann	Jun 2021	-	-	-	-	-	-	-	-	76125	1.00	1.65	1.98
		Series A (retail) (CAD\$)	Ann	Jun 2021	-	-	-	-	-	-	-	-	70115	1.00	1.65	n/a ⁹
BMO U.S. Corporate Bond Fund	U.S. Fixed Income	Advisor Series	Mtly	Jun 2022	99129	0.50	-	-	-	-	-	-	-	0.85	0.99	
		Series F	Mtly	Jun 2022	-	-	-	-	-	-	95129	-	-	-	0.35	0.49
		Series A (retail)	Mtly	Aug 2022	-	-	-	-	-	-	-	-	70129	0.50	0.85	0.99
		Advisor Series	Qtly	Nov 2014	99219	1.00	98219	1.00	97219	0.50	-	-	-	-	1.55	1.92
BMO U.S. Dividend Fund	U.S. Equity	Series F	Qtly	Nov 2014	-	-	-	-	-	-	95219	-	-	0.55	0.84	
		Series A (retail)	Ann	Nov 2014	-	-	-	-	-	-	-	-	70219	1.00	1.55	1.93
		Advisor Series (US\$)	Ann	Aug 2013	99808	1.00	98808	1.00	97808	0.50	-	-	-	-	1.55	1.93
BMO U.S. Dollar Balanced Fund	Global Neutral Balanced	Advisor Series (CAD\$)	Ann	Sep 2013	49808	1.00	48808	1.00	47808	0.50	-	-	-	1.55	n/a ⁹	
		Series F (US\$)	Ann	Aug 2013	-	-	-	-	-	-	95808	-	-	-	0.50	0.77
		Series F (CAD\$)	Ann	Sep 2013	-	-	-	-	-	-	45808	-	-	-	0.50	n/a ⁹
		Series A (retail) (US\$)	Ann	Aug 2013	-	-	-	-	-	-	-	-	70808	1.00	1.55	1.92
		Series A (retail) (CAD\$)	Ann	Apr 2015	-	-	-	-	-	-	-	-	75808	1.00	1.55	n/a ⁹
		Advisor Series (US\$)	Qtly	Aug 2013	99807	1.00	98807	1.00	97807	0.50	-	-	-	-	1.55	1.93
BMO U.S. Dollar Dividend Fund	U.S. Equity	Advisor Series (CAD\$)	Qtly	Sep 2013	49807	1.00	48807	1.00	47807	0.50	-	-	-	1.55	n/a ⁹	
		Series F (US\$)	Qtly	Aug 2013	-	-	-	-	-	-	95807	-	-	-	0.55	0.82
		Series F (CAD\$)	Qtly	Sep 2013	-	-	-	-	-	-	45807	-	-	-	0.55	n/a ⁹
		Series A (retail) (CAD\$)	Qtly	Apr 2015	-	-	-	-	-	-	-	-	70807	1.00	1.55	1.92
		Series A (retail) (US\$)	Qtly	Aug 2013	-	-	-	-	-	-	-	-	75807	1.00	1.55	n/a ⁹

Mutual Fund Units

					Front-end [‡]		Low Load [†]		Deferred Sales Charge [†]		Fee Based	No Load		Fees	
Name	Fund Type	Series	Dist. Freq.	Incep. Date	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Fund Code	Trailer Fee %	Mgmt. Fee % ¹	Ann MER % ²
BMO U.S. Dollar Equity Index Fund	U.S. Equity	Series F	Ann	Oct 2021	-	-	-	-	-	-	95803	-	-	0.30	0.43
		Series A (retail)	Ann	Oct 1998	-	-	-	-	-	-	-	70803	0.50	0.80	0.98
BMO U.S. Dollar Money Market Fund	U.S. Money Market	Advisor Series	Mtly	Nov 2009	99801	0.00	98801	0.00	97801	0.00	-	-	-	1.00	0.77
		Series F	Mtly	Oct 2021	-	-	-	-	-	-	95801	-	-	0.80	0.32
		Series A (retail)	Mtly	Oct 1998	-	-	-	-	-	-	-	70801	0.00	1.00	0.77
BMO U.S. Dollar Monthly Income Fund	U.S. Balanced	Advisor Series (US\$)	Mtly	Nov 2009	99804	1.00	98804	0.50	97804	0.50	-	-	-	1.85	2.27
		Advisor Series (CAD\$)	Mtly	Sep 2013	49804	1.00	48804	0.50	47804	0.50	-	-	-	1.85	n/a ⁹
		Series T5 ⁵ (US\$)	Mtly	Nov 2009	94804	1.00	93804	0.50	92804	0.50	-	-	-	1.85	2.30
		Series F (US\$)	Mtly	Nov 2009	-	-	-	-	-	-	95804	-	-	0.50	0.78
		Series F (CAD\$)	Mtly	Sept 2013	-	-	-	-	-	-	45804	-	-	0.50	n/a ⁹
		Series F6 ⁵ (US\$)	Mtly	Oct 2021	-	-	-	-	-	-	36804	-	-	0.50	0.78
		Series A (retail) (US\$)	Mtly	Oct 2004	-	-	-	-	-	-	-	70804	1.00	1.85	2.26
		Series A (retail) (CAD\$)	Mtly	Apr 2015	-	-	-	-	-	-	-	75804	1.00	1.85	n/a ⁹
		Series T6 ⁵ (retail) (US\$)	Mtly	Apr 2013	-	-	-	-	-	-	-	70806	1.00	1.85	2.29
BMO U.S. Equity ETF Fund	U.S. Equity	Series F	Ann	Apr 2017	-	-	-	-	-	-	95722	-	-	0.25	0.39
		Series A (retail)	Ann	Jan 1997	-	-	-	-	-	-	-	70722	0.50	0.80	0.99
BMO U.S. Equity Fund	U.S. Equity	Advisor Series	Ann	Apr 2013	99723	1.00	98723	1.00	97723	0.50	-	-	-	2.00	2.49
		Advisor Series (Hedged) ⁶	Ann	May 2016	99768	1.00	98768	1.00	97768	0.50	-	-	-	2.00	2.52
		Advisor Series (US\$)	Ann	Apr 2015	79723	1.00	78723	1.00	77723	0.50	-	-	-	2.00	n/a ³
		Series F	Ann	Oct 2008	-	-	-	-	-	-	95723	-	-	0.50	0.83
		Series F (Hedged) ⁶	Ann	May 2016	-	-	-	-	-	-	95768	-	-	0.50	0.82
		Series F (US\$)	Ann	Oct 2016	-	-	-	-	-	-	40723	-	-	0.50	n/a ³
		Series A (retail)	Ann	Jan 1997	-	-	-	-	-	-	-	70723	1.00	2.00	2.49
		Series A (retail) (Hedged) ⁶	Ann	May 2016	-	-	-	-	-	-	-	70768	1.00	2.00	2.50
		Series A (retail) (US\$)	Ann	Oct 2004	-	-	-	-	-	-	-	70823	1.00	2.00	n/a ³
BMO U.S. Equity Plus Fund	U.S. Equity	Advisor Series	Ann	Nov 2014	99744	1.00	98744	1.00	97744	0.50	-	-	-	1.80	2.20
		Advisor Series (US\$)	Ann	Apr 2015	79744	1.00	78744	1.00	77744	0.50	-	-	-	1.80	n/a ³
		Series F	Ann	Nov 2014	-	-	-	-	-	-	95744	-	-	0.55	0.82
		Series F (US\$)	Ann	Apr 2015	-	-	-	-	-	-	40744	-	-	0.55	n/a ³
		Series A (retail)	Ann	Nov 2014	-	-	-	-	-	-	-	70744	1.00	1.80	2.21
		Series A (retail) (US\$)	Ann	Apr 2015	-	-	-	-	-	-	-	76744	1.00	1.80	n/a ³
BMO U.S. Equity Growth MFR Fund	U.S. Equity	Advisor Series	Ann	May 2023	99339	1.00	-	-	-	-	-	-	-	1.45	1.64
		Advisor Series (US\$)	Ann	May 2023	79339	1.00	-	-	-	-	-	-	-	1.45	n/a ³
		Series F	Ann	May 2023	-	-	-	-	-	-	95339	-	-	0.45	0.51
		Series F (US\$)	Ann	May 2023	-	-	-	-	-	-	40339	-	-	0.45	n/a ³
		Series A (retail)	Ann	May 2023	-	-	-	-	-	-	-	70339	1.00	1.45	1.64
		Series A (retail) (US\$)	Ann	May 2023	-	-	-	-	-	-	-	76339	1.00	1.45	n/a ³
BMO U.S. Equity Value MFR Fund	U.S. Equity	Advisor Series	Ann	May 2023	99340	1.00	-	-	-	-	-	-	-	1.45	1.64
		Advisor Series (US\$)	Ann	May 2023	79340	1.00	-	-	-	-	-	-	-	1.45	n/a ³
		Series F	Ann	May 2023	-	-	-	-	-	-	95340	-	-	0.45	0.51
		Series F (US\$)	Ann	May 2023	-	-	-	-	-	-	40340	-	-	0.45	n/a ³
		Series A (retail)	Ann	May 2023	-	-	-	-	-	-	-	70340	1.00	1.45	1.64
		Series A (retail) (US\$)	Ann	May 2023	-	-	-	-	-	-	-	76340	1.00	1.45	n/a ³
BMO U.S. High Yield Bond Fund	High Yield Bond	Advisor Series	Mtly	Nov 2009	99737	0.75	98737	0.50	97737	0.25	-	-	-	1.20	1.60
		Advisor Series (US\$)	Mtly	Jun 2021	79737	0.75	78737	0.50	77737	0.25	-	-	-	1.20	n/a ³
		Series F	Mtly	Feb 2009	-	-	-	-	-	-	95737	-	-	0.45	0.78
		Series A (retail)	Mtly	Jun 2008	-	-	-	-	-	-	-	70737	0.75	1.20	1.59
BMO U.S. Small Cap Fund	U.S. Small Cap	Advisor Series	Ann	May 2018	99214	1.00	98214	1.00	-	-	-	-	-	1.70	1.93
		Series F	Ann	May 2018	-	-	-	-	-	-	95214	-	-	0.70	0.90
		Series A (retail)	Ann	May 2018	-	-	-	-	-	-	-	70214	1.00	1.70	1.91

NOT AVAILABLE FOR PURCHASE
 RETAIL (BMO BRANCH) CODES

Mutual Fund Units

					Front-end [‡]		Low Load [†]		Deferred Sales Charge [†]		Fee Based	No Load		Fees	
Name	Fund Type	Series	Dist. Freq.	Incep. Date	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Fund Code	Trailer Fee %	Mgmt. Fee % ¹	Ann MER % ²
BMO Women in Leadership Fund	North American Equity	Advisor Series	Ann	Apr 2016	99757	1.00	98757	1.00	-	-	-	-	-	1.25	1.46
		Series F	Ann	Apr 2016	-	-	-	-	-	-	95757	-	-	0.25	0.35
		Series A (retail)	Ann	Apr 2016	-	-	-	-	-	-	-	70757	1.00	1.25	1.46
BMO World Bond Fund	Foreign Bond	Advisor Series	Mtly	Jun 2012	99716	0.75	98716	0.50	97716	0.25	-	-	-	1.75	2.25
		Series F	Mtly	Oct 2008	-	-	-	-	-	-	95716	-	-	0.45	0.80
		Series A (retail)	Mtly	Aug 1993	-	-	-	-	-	-	-	70716	0.50	1.75	2.27
Managed Solutions															
BMO Sustainable Portfolios															
BMO Sustainable Income Portfolio	Global Fixed Income Balanced	Advisor Series	Ann	May 2020	99101	1.00	-	-	-	-	-	-	-	1.60	1.98
		Series T6 ⁵	Mtly	May 2020	99102	1.00	-	-	-	-	-	-	-	1.60	1.98
		Series F	Ann	May 2020	-	-	-	-	-	-	95101	-	-	0.60	0.85
		Series F6 ⁵	Mtly	May 2020	-	-	-	-	-	-	36102	-	-	0.60	0.85
		Series A (retail)	Ann	May 2020	-	-	-	-	-	-	-	70101	1.00	1.60	1.98
BMO Sustainable Conservative Portfolio	Global Fixed Income Balanced	Advisor Series	Ann	May 2020	99103	1.00	-	-	-	-	-	-	-	1.60	1.98
		Series T6 ⁵	Mtly	May 2020	99104	1.00	-	-	-	-	-	-	-	1.60	1.96
		Series F	Ann	May 2020	-	-	-	-	-	-	95103	-	-	0.60	0.85
		Series F6 ⁵	Mtly	May 2020	-	-	-	-	-	-	36104	-	-	0.60	0.85
		Series A (retail)	Ann	May 2020	-	-	-	-	-	-	-	70103	1.00	1.60	1.95
BMO Sustainable Balanced Portfolio	Global Neutral Balanced	Advisor Series	Ann	May 2020	99105	1.00	-	-	-	-	-	-	-	1.60	1.90
		Series T6 ⁵	Mtly	May 2020	99106	1.00	-	-	-	-	-	-	-	1.60	1.87
		Series F	Ann	May 2020	-	-	-	-	-	-	95105	-	-	0.60	0.74
		Series F6 ⁵	Mtly	May 2020	-	-	-	-	-	-	36106	-	-	0.60	0.77
		Series A (retail)	Ann	May 2020	-	-	-	-	-	-	-	70105	1.00	1.60	1.87
BMO Sustainable Growth Portfolio	Global Equity Balanced	Advisor Series	Ann	May 2020	99107	1.00	-	-	-	-	-	-	-	1.60	1.89
		Series T6 ⁵	Mtly	May 2020	99108	1.00	-	-	-	-	-	-	-	1.60	1.90
		Series F	Ann	May 2020	-	-	-	-	-	-	95107	-	-	0.60	0.78
		Series F6 ⁵	Mtly	May 2020	-	-	-	-	-	-	36108	-	-	0.60	0.75
		Series A (retail)	Ann	May 2020	-	-	-	-	-	-	-	70107	1.00	1.60	1.87
BMO Sustainable Equity Growth Portfolio	Global Equity Balanced	Advisor Series	Ann	May 2023	99337	1.00	-	-	-	-	-	-	-	1.60	1.89
		Series T6 ⁵	Mtly	May 2023	34337	1.00	-	-	-	-	-	-	-	1.60	1.90
		Series F	Ann	May 2023	-	-	-	-	-	-	95337	-	-	0.60	0.78
		Series F6 ⁵	Mtly	May 2023	-	-	-	-	-	-	36337	-	-	0.60	0.75
		Series A (retail)	Mtly	May 2023	-	-	-	-	-	-	-	70337	1.00	1.60	1.87
BMO SelectTrust™ Portfolios															
BMO SelectTrust™ Fixed Income Portfolio	Global Fixed Income Balanced	Advisor Series	Qtly	Aug 2013	99471	0.50	98471	0.50	97471	0.25	-	-	-	1.70	2.07
		Series T6 ⁵	Mtly	Nov 2013	34201	0.50	33201	0.50	32201	0.25	-	-	-	1.70	2.08
		Series F	Qtly	Nov 2015	-	-	-	-	-	-	95471	-	-	0.70	1.07
		Series F6 ⁵	Mtly	Oct 2021	-	-	-	-	-	-	36471	-	-	0.70	1.03
		Series A (retail)	Qtly	Aug 2013	-	-	-	-	-	-	-	70471	0.50	1.70	2.18
BMO SelectTrust™ Income Portfolio	Global Fixed Income Balanced	Series T6 ⁵ (retail)	Mtly	Nov 2013	-	-	-	-	-	-	-	70201	0.50	1.70	2.08
		Advisor Series	Qtly	Aug 2013	99472	0.75	98472	0.75	97472	0.38	-	-	-	1.75	2.19*
		Series T6 ⁵	Mtly	Nov 2013	34202	0.75	33202	0.75	32202	0.38	-	-	-	1.75	2.25*
		Series F	Qtly	Nov 2015	-	-	-	-	-	-	95472	-	-	0.75	1.12*
		Series F6 ⁵	Mtly	Apr 2016	-	-	-	-	-	-	36472	-	-	0.75	1.11*
		Series A (retail)	Qtly	Aug 2013	-	-	-	-	-	-	-	70472	0.75	1.75	2.23*
Series T6 ⁵ (retail)	Mtly	Nov 2013	-	-	-	-	-	-	-	-	70202	0.75	1.75	2.25*	

NOT AVAILABLE FOR PURCHASE
 RETAIL (BMO BRANCH) CODES

Mutual Fund Units

					Front-end [†]		Low Load [†]		Deferred Sales Charge [†]		Fee Based	No Load		Fees		
Name	Fund Type	Series	Dist. Freq.	Incep. Date	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Fund Code	Trailer Fee %	Mgmt. Fee % ¹	Ann MER % ²	
BMO SelectTrust™ Conservative Portfolio	Global Neutral Balanced	Advisor Series	Qtly	Aug 2013	99473	1.00	98473	1.00	97473	0.50	-	-	-	1.80	2.26 [*]	
		Series T6 ⁵	Mtly	Nov 2013	34203	1.00	33203	1.00	32203	0.50	-	-	-	1.80	2.31 [*]	
		Series F	Qtly	Nov 2015	-	-	-	-	-	-	-	95473	-	-	0.80	1.17 [*]
		Series F6 ⁵	Mtly	Apr 2016	-	-	-	-	-	-	-	36473	-	-	0.80	1.19 [*]
		Series A (retail)	Qtly	Aug 2013	-	-	-	-	-	-	-	-	70473	1.00	1.80	2.29 [*]
BMO SelectTrust™ Balanced Portfolio	Global Neutral Balanced	Advisor Series	Ann	Aug 2013	99474	1.00	98474	1.00	97474	0.50	-	-	-	1.90	2.36 [*]	
		Series T6 ⁵	Mtly	Nov 2013	34204	1.00	33204	1.00	32204	0.50	-	-	-	1.90	2.42 [*]	
		Series F	Ann	Nov 2015	-	-	-	-	-	-	-	95474	-	-	0.90	1.29 [*]
		Series F6 ⁵	Mtly	Apr 2016	-	-	-	-	-	-	-	36474	-	-	0.90	1.28 [*]
		Series A (retail)	Ann	Aug 2013	-	-	-	-	-	-	-	-	70474	1.00	1.90	2.40 [*]
BMO SelectTrust™ Growth Portfolio	Global Equity Balanced	Advisor Series	Ann	Aug 2013	99484	1.00	98484	1.00	97484	0.50	-	-	-	2.00	2.44 [*]	
		Series T6 ⁵	Mtly	Nov 2013	34205	1.00	33205	1.00	32205	0.50	-	-	-	2.00	2.52 [*]	
		Series F	Ann	Nov 2015	-	-	-	-	-	-	-	95484	-	-	1.00	1.39 [*]
		Series F6 ⁵	Mtly	Apr 2016	-	-	-	-	-	-	-	36484	-	-	1.00	1.38 [*]
		Series A (retail)	Ann	Aug 2013	-	-	-	-	-	-	-	-	70484	1.00	2.00	2.50 [*]
BMO SelectTrust™ Equity Growth Portfolio	Global Equity	Advisor Series	Ann	Aug 2013	99485	1.00	98485	1.00	97485	0.50	-	-	-	2.10	2.57 [*]	
		Series T6 ⁵	Mtly	Nov 2013	34206	1.00	33206	1.00	32206	0.50	-	-	-	2.10	2.66 [*]	
		Series F	Ann	Nov 2015	-	-	-	-	-	-	-	95485	-	-	1.10	1.50 [*]
		Series F6 ⁵	Mtly	Apr 2016	-	-	-	-	-	-	-	36485	-	-	1.10	1.53 [*]
		Series A (retail)	Ann	Aug 2013	-	-	-	-	-	-	-	-	70485	1.00	2.10	2.61 [*]
BMO SelectTrust™ Equity Growth Portfolio	Global Equity	Series T6 ⁵ (retail)	Mtly	Nov 2013	-	-	-	-	-	-	-	70205	1.00	2.00	2.52 [*]	
		Advisor Series	Ann	Aug 2013	99485	1.00	98485	1.00	97485	0.50	-	-	-	2.10	2.57 [*]	
		Series T6 ⁵	Mtly	Nov 2013	34206	1.00	33206	1.00	32206	0.50	-	-	-	2.10	2.66 [*]	
		Series F	Ann	Nov 2015	-	-	-	-	-	-	-	95485	-	-	1.10	1.50 [*]
		Series F6 ⁵	Mtly	Apr 2016	-	-	-	-	-	-	-	36485	-	-	1.10	1.53 [*]
BMO SelectTrust™ Equity Growth Portfolio	Global Equity	Series A (retail)	Ann	Aug 2013	-	-	-	-	-	-	-	70485	1.00	2.10	2.61 [*]	
		Series T6 ⁵ (retail)	Mtly	Nov 2013	-	-	-	-	-	-	-	70206	1.00	2.10	2.66 [*]	
		Advisor Series	Ann	Aug 2013	99485	1.00	98485	1.00	97485	0.50	-	-	-	2.10	2.57 [*]	
		Series T6 ⁵	Mtly	Nov 2013	34206	1.00	33206	1.00	32206	0.50	-	-	-	2.10	2.66 [*]	
		Series F	Ann	Nov 2015	-	-	-	-	-	-	-	95485	-	-	1.10	1.50 [*]
BMO ETF Portfolios																
BMO Fixed Income ETF Portfolio	Global Bond	Advisor Series	Qtly	Aug 2013	99700	0.50	98700	0.50	97700	0.25	-	-	-	0.75	1.01	
		Advisor Series (US\$)	Qtly	Sep 2023	79700	0.50	78000	0.50	77000	0.50	-	-	-	0.75	n/a ³	
		Series T6 ⁵	Mtly	Nov 2013	34706	0.50	33706	0.50	32706	0.25	-	-	-	0.75	1.01	
		Series F	Qtly	Aug 2013	-	-	-	-	-	-	-	95700	-	-	0.25	0.45
		Series F (US\$)	Qtly	Sep 2023	-	-	-	-	-	-	-	40400	-	-	0.25	n/a ³
		Series F2 ⁵	Mtly	May 2018	-	-	-	-	-	-	-	14700	-	-	0.25	0.45
		Series A (retail)	Qtly	Aug 2013	-	-	-	-	-	-	-	-	70700	0.50	0.75	1.00
		Series T6 ⁵ (retail)	Mtly	Nov 2013	-	-	-	-	-	-	-	-	70706	0.50	0.75	1.01
BMO Income ETF Portfolio	Global Fixed Income Balanced	Advisor Series	Ann	Aug 2013	99701	1.00	98701	1.00	97701	0.50	-	-	-	1.35	1.67	
		Series T6 ⁵	Mtly	Nov 2013	34707	1.00	33707	1.00	32707	0.50	-	-	-	1.35	1.67	
		Series F	Ann	Aug 2013	-	-	-	-	-	-	-	95701	-	-	0.35	0.56
		Series F2 ⁵	Mtly	May 2018	-	-	-	-	-	-	-	14701	-	-	0.35	0.55
		Series F4 ⁵	Mtly	May 2017	-	-	-	-	-	-	-	37701	-	-	0.35	0.56
		Series F6 ⁵	Mtly	Nov 2015	-	-	-	-	-	-	-	36701	-	-	0.35	0.55
		Series A (retail)	Qtly	Aug 2013	-	-	-	-	-	-	-	-	70701	1.00	1.35	1.67
		Series T6 ⁵ (retail)	Mtly	Nov 2013	-	-	-	-	-	-	-	-	70707	1.00	1.35	1.67
BMO Conservative ETF Portfolio	Global Neutral Balanced	Advisor Series	Ann	Aug 2013	99702	1.00	98702	1.00	97702	0.50	-	-	-	1.35	1.67	
		Series T6 ⁵	Mtly	Nov 2013	34708	1.00	33708	1.00	32708	0.50	-	-	-	1.35	1.67	
		Series F	Ann	Aug 2013	-	-	-	-	-	-	-	95702	-	-	0.35	0.56
		Series F2 ⁵	Mtly	May 2018	-	-	-	-	-	-	-	14702	-	-	0.35	0.56
		Series F6 ⁵	Mtly	Nov 2015	-	-	-	-	-	-	-	36702	-	-	0.35	0.56
		Series A (retail)	Qtly	Aug 2013	-	-	-	-	-	-	-	-	70702	1.00	1.35	1.66
		Series T6 ⁵ (retail)	Mtly	Nov 2013	-	-	-	-	-	-	-	-	70708	1.00	1.35	1.67

Mutual Fund Units

					Front-end [‡]		Low Load [†]		Deferred Sales Charge [†]		Fee Based	No Load		Fees		
Name	Fund Type	Series	Dist. Freq.	Incep. Date	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Fund Code	Trailer Fee %	Mgmt. Fee % ¹	Ann MER % ²	
BMO Balanced ETF Portfolio	Global Neutral Balanced	Advisor Series	Ann	Aug 2013	99703	1.00	98703	1.00	97703	0.50	-	-	-	1.40	1.72	
		Series T6 ⁵	Mtly	Nov 2013	34709	1.00	33709	1.00	32709	0.50	-	-	-	1.40	1.72	
		Series F	Ann	Aug 2013	-	-	-	-	-	-	-	95703	-	-	0.40	0.61
		Series F2 ⁵	Mtly	Feb 2017	-	-	-	-	-	-	-	14703	-	-	0.40	0.60
		Series F4 ⁵	Mtly	May 2017	-	-	-	-	-	-	-	37703	-	-	0.40	0.60
		Series F6 ⁵	Mtly	Nov 2015	-	-	-	-	-	-	-	36703	-	-	0.40	0.61
		Series A (retail)	Ann	Aug 2013	-	-	-	-	-	-	-	-	70703	1.00	1.40	1.72
BMO Growth ETF Portfolio	Global Equity Balanced	Advisor Series	Ann	Aug 2013	99704	1.00	98704	1.00	97704	0.50	-	-	-	1.40	1.72	
		Series T6 ⁵	Mtly	Nov 2013	34710	1.00	33710	1.00	32710	0.50	-	-	-	1.40	1.72	
		Series F	Ann	Aug 2013	-	-	-	-	-	-	-	95704	-	-	0.40	0.62
		Series F2 ⁵	Mtly	May 2018	-	-	-	-	-	-	-	14704	-	-	0.40	0.62
		Series F6 ⁵	Mtly	Nov 2015	-	-	-	-	-	-	-	36704	-	-	0.40	0.62
		Series A (retail)	Ann	Aug 2013	-	-	-	-	-	-	-	-	70704	1.00	1.40	1.72
		Series T6 ⁵ (retail)	Mtly	Nov 2013	-	-	-	-	-	-	-	-	70709	1.00	1.40	1.72
BMO Equity Growth ETF Portfolio	Global Equity	Advisor Series	Ann	Aug 2013	99705	1.00	98705	1.00	97705	0.50	-	-	-	1.45	1.78	
		Series T6 ⁵	Mtly	Nov 2013	34712	1.00	33712	1.00	32712	0.50	-	-	-	1.45	1.78	
		Series F	Ann	Aug 2013	-	-	-	-	-	-	-	95705	-	-	0.45	0.67
		Series F6 ⁵	Mtly	Nov 2015	-	-	-	-	-	-	-	36705	-	-	0.45	0.67
		Series A (retail)	Ann	Aug 2013	-	-	-	-	-	-	-	-	70705	1.00	1.45	1.77
		Series T6 ⁵ (retail)	Mtly	Nov 2013	-	-	-	-	-	-	-	-	70710	1.00	1.40	1.72
		Series T6 ⁵ (retail)	Mtly	Nov 2013	-	-	-	-	-	-	-	-	70712	1.00	1.45	1.78
BMO USD ETF Portfolios																
BMO USD Income ETF Portfolio	U.S. Fixed Income Balanced	Advisor Series	Ann	May 2020	99816	1.00	-	-	-	-	-	-	-	1.35	1.54	
		Series T6 ⁵	Mtly	May 2020	99817	1.00	-	-	-	-	-	-	-	1.35	1.51	
		Series F	Ann	May 2020	-	-	-	-	-	-	-	95816	-	-	0.35	0.57
		Series F6 ⁵	Mtly	May 2020	-	-	-	-	-	-	-	36817	-	-	0.35	0.57
		Series A (retail)	Ann	May 2020	-	-	-	-	-	-	-	-	70816	1.00	1.35	1.48
		Series T6 ⁵ (retail)	Mtly	May 2020	-	-	-	-	-	-	-	-	70817	1.00	1.35	1.51
BMO USD Conservative ETF Portfolio	U.S. Fixed Income Balanced	Advisor Series	Ann	May 2020	99814	1.00	-	-	-	-	-	-	-	1.35	1.59	
		Series T6 ⁵	Mtly	May 2020	99815	1.00	-	-	-	-	-	-	-	1.35	1.55	
		Series F	Ann	May 2020	-	-	-	-	-	-	-	95814	-	-	0.35	0.51
		Series F6 ⁵	Mtly	May 2020	-	-	-	-	-	-	-	36815	-	-	0.35	0.52
		Series A (retail)	Ann	May 2020	-	-	-	-	-	-	-	-	70814	1.00	1.35	1.54
		Series T6 ⁵ (retail)	Mtly	May 2020	-	-	-	-	-	-	-	-	70815	1.00	1.35	1.55
BMO USD Balanced ETF Portfolio	U.S. Balanced	Advisor Series	Ann	May 2020	99812	1.00	-	-	-	-	-	-	-	1.35	1.61	
		Series T6 ⁵	Mtly	May 2020	99813	1.00	-	-	-	-	-	-	-	1.35	1.62	
		Series F	Ann	May 2020	-	-	-	-	-	-	-	95812	-	-	0.35	0.47
		Series F6 ⁵	Mtly	May 2020	-	-	-	-	-	-	-	36813	-	-	0.35	0.45
		Series A (retail)	Ann	May 2020	-	-	-	-	-	-	-	-	70812	1.00	1.35	1.58
		Series T6 ⁵ (retail)	Mtly	May 2020	-	-	-	-	-	-	-	-	70813	1.00	1.35	1.62
BMO Retirement Portfolios																
BMO Retirement Income Portfolio	Global Fixed Income Balanced	Advisor Series	Ann	Aug 2015	99223	1.00	98223	1.00	-	-	-	-	-	1.40	1.72	
		Series T4 ⁵	Mtly	Apr 2016	99233	1.00	98233	1.00	-	-	-	-	-	1.40	1.72	
		Series T6 ⁵	Mtly	Aug 2015	34227	1.00	33227	1.00	-	-	-	-	-	1.40	1.74	
		Series F	Ann	Aug 2015	-	-	-	-	-	-	-	95223	-	-	0.40	0.61
		Series F4 ⁵	Mtly	Apr 2016	-	-	-	-	-	-	-	37223	-	-	0.40	0.61
		Series F6 ⁵	Mtly	Apr 2016	-	-	-	-	-	-	-	36223	-	-	0.40	0.62
		Series A (retail)	Ann	Aug 2015	-	-	-	-	-	-	-	-	70223	1.00	1.40	1.73
		Series T4 ⁵ (retail)	Mtly	Apr 2016	-	-	-	-	-	-	-	-	70233	1.00	1.40	1.72
Series T6 ⁵ (retail)	Mtly	Aug 2015	-	-	-	-	-	-	-	-	35227	1.00	1.40	1.74		

NOT AVAILABLE FOR PURCHASE
RETAIL (BMO BRANCH) CODES

Mutual Fund Units

Name	Fund Type	Series	Dist. Freq.	Incep. Date	Front-end [‡]		Low Load [†]		Deferred Sales Charge [†]		Fee Based	No Load		Fees			
					Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Mgmt. Fee % ¹	Ann MER % ²			
BMO Retirement Conservative Portfolio	Global Fixed Income Balanced	Advisor Series	Ann	Aug 2015	99224	1.00	98224	1.00	-	-	-	-	-	1.45	1.79		
		Series T4 ⁵	Mtly	Apr 2016	99234	1.00	98234	1.00	-	-	-	-	-	1.45	1.78		
		Series T6 ⁵	Mtly	Aug 2015	34228	1.00	33228	1.00	-	-	-	-	-	1.45	1.78		
		Series F	Ann	Aug 2015	-	-	-	-	-	-	95224	-	-	0.45	0.67		
		Series F4 ⁵	Mtly	Apr 2016	-	-	-	-	-	-	37224	-	-	0.45	0.67		
		Series F6 ⁵	Mtly	Apr 2016	-	-	-	-	-	-	36224	-	-	0.45	0.67		
		Series A (retail)	Ann	Aug 2015	-	-	-	-	-	-	-	70224	1.00	1.45	1.78		
		Series T4 ⁵ (retail)	Mtly	Apr 2016	-	-	-	-	-	-	-	70234	1.00	1.45	1.78		
BMO Retirement Balanced Portfolio	Global Neutral Balanced	Advisor Series	Ann	Aug 2015	99225	1.00	98225	1.00	-	-	-	-	-	1.50	1.83		
		Series T4 ⁵	Mtly	Apr 2016	99235	1.00	98235	1.00	-	-	-	-	-	1.50	1.84		
		Series T6 ⁵	Mtly	Aug 2015	34229	1.00	33229	1.00	-	-	-	-	-	1.50	1.83		
		Series F	Ann	Aug 2015	-	-	-	-	-	-	95225	-	-	0.50	0.72		
		Series F4 ⁵	Mtly	Apr 2016	-	-	-	-	-	-	37225	-	-	0.50	0.71		
		Series F6 ⁵	Mtly	Apr 2016	-	-	-	-	-	-	36225	-	-	0.50	0.71		
		Series A (retail)	Ann	Aug 2015	-	-	-	-	-	-	-	70225	1.00	1.50	1.83		
		Series T4 ⁵ (retail)	Mtly	Apr 2016	-	-	-	-	-	-	-	70235	1.00	1.50	1.84		
BMO Risk Reduction Equity Portfolio	Specialty	Series F	Ann	Apr 2017	-	-	-	-	-	-	95868	-	-	0.50	0.73		
		BMO Ascent Portfolios															
		BMO Ascent Income Portfolio	Global Fixed Income Balanced	Series F	Ann	Sep 2017	-	-	-	-	-	-	95272	-	-	0.65	0.75
				Series F6 ⁵	Mtly	Oct 2021	-	-	-	-	-	-	36272	-	-	0.65	0.77
				Series A (retail)	Ann	Sep 2017	-	-	-	-	-	-	-	70272	0.75	1.40	1.58
				Series T6 ⁵ (retail)	Mtly	May 2018	-	-	-	-	-	-	-	70277	0.75	1.40	1.57
		BMO Ascent Conservative Portfolio	Global Neutral Balanced	Series F	Ann	Sep 2017	-	-	-	-	-	-	95273	-	-	0.65	0.77
				Series F6 ⁵	Mtly	Oct 2021	-	-	-	-	-	-	36273	-	-	0.65	0.74
Series A (retail)	Ann			Sep 2017	-	-	-	-	-	-	-	70273	0.75	1.40	1.58		
Series T6 ⁵ (retail)	Mtly			May 2018	-	-	-	-	-	-	-	70278	0.75	1.40	1.59		
BMO Ascent Balanced Portfolio	Global Neutral Balanced	Series F	Ann	Sep 2017	-	-	-	-	-	-	95274	-	-	0.65	0.76		
		Series F6 ⁵	Mtly	Oct 2021	-	-	-	-	-	-	36274	-	-	0.65	0.73		
		Series A (retail)	Ann	Sep 2017	-	-	-	-	-	-	-	70274	0.75	1.40	1.58		
		Series T6 ⁵ (retail)	Mtly	May 2018	-	-	-	-	-	-	-	70279	0.75	1.40	1.59		
BMO Ascent Growth Portfolio	Global Equity Balanced	Series F	Ann	Sep 2017	-	-	-	-	-	-	95275	-	-	0.65	0.77		
		Series F6 ⁵	Mtly	Oct 2021	-	-	-	-	-	-	36275	-	-	0.65	0.78		
		Series A (retail)	Ann	Sep 2017	-	-	-	-	-	-	-	70275	0.75	1.40	1.56		
		Series T6 ⁵ (retail)	Mtly	May 2018	-	-	-	-	-	-	-	70280	0.75	1.40	1.56		
BMO Ascent Equity Growth Portfolio	Global Equity	Series F	Ann	Sep 2017	-	-	-	-	-	-	95276	-	-	0.65	0.79		
		Series F6 ⁵	Mtly	Oct 2021	-	-	-	-	-	-	36276	-	-	0.65	0.81		
		Series A (retail)	Ann	Sep 2017	-	-	-	-	-	-	-	70276	0.75	1.40	1.58		
		Series T6 ⁵ (retail)	Mtly	May 2018	-	-	-	-	-	-	-	70282	0.75	1.40	1.55		
BMO Managed Portfolios¹¹																	
BMO Managed Income Portfolio	Global Fixed Income Balanced	Advisor Series	Ann	May 2023	99475	1.00	-	-	-	-	-	-	-	1.55	1.92		
		Series A (retail)	Ann	Jun 2007	-	-	-	-	-	-	-	70475	1.00	1.55	1.92		
		Series F	Ann	Oct 2021	-	-	-	-	-	-	95745	-	-	0.55	0.83		
BMO Managed Conservative Portfolio	Global Fixed Income Balanced	Advisor Series	Ann	May 2023	99332	1.00	-	-	-	-	-	-	-	1.55	1.92		
		Series A (retail)	Ann	May 2023	-	-	-	-	-	-	-	70332	1.00	1.55	1.92		
		Series F	Ann	May 2023	-	-	-	-	-	-	95332	-	-	0.55	0.79		

NOT AVAILABLE FOR PURCHASE
RETAIL (BMO BRANCH) CODES

Mutual Fund Units

Name	Fund Type	Series	Dist. Freq.	Incep. Date	Front-end [‡]		Low Load [†]		Deferred Sales Charge [†]		Fee Based	No Load		Fees	
					Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Fund Code	Trailer Fee %	Mgmt. Fee % ¹	Ann MER % ²
BMO Managed Balanced Portfolio	Global Balanced	Advisor Series	Ann	May 2023	99476	1.00	-	-	-	-	-	-	-	1.55	1.89
		Series A (retail)	Ann	Jun 2007	-	-	-	-	-	-	-	70476	1.00	1.55	1.89
		Series F	Ann	Oct 2021	-	-	-	-	-	-	95746	-	-	0.55	0.78
BMO Managed Growth Portfolio	Global Equity Balanced	Advisor Series	Ann	May 2023	99477	1.00	-	-	-	-	-	-	-	1.55	1.89
		Series A (retail)	Ann	Jun 2007	-	-	-	-	-	-	-	70477	1.00	1.55	1.89
		Series F	Ann	Oct 2021	-	-	-	-	-	-	95747	-	-	0.55	0.78
BMO Managed Equity Growth Portfolio	Global Equity	Advisor Series	Ann	May 2023	99478	1.00	-	-	-	-	-	-	-	1.55	1.89
		Series A (retail)	Ann	Jun 2007	-	-	-	-	-	-	-	70478	1.00	0.55	1.89
		Series F	Ann	Oct 2021	-	-	-	-	-	-	95748	-	-	0.55	0.78
BMO Target Education Portfolios															
BMO Target Education Income Portfolio	Canadian Short-Term Fixed Income	Series A (retail)	Mtly	Nov 2014	-	-	-	-	-	-	-	70167	0.20	0.60	0.83
		Series F	Ann	Oct 2021	-	-	-	-	-	-	95167	-	-	0.40	0.62
BMO Target Education 2025 Portfolio	2025 Target Date Portfolio	Series A (retail)	Ann	Nov 2014	-	-	-	-	-	-	-	70169	0.60	1.25	1.56
		Series F	Ann	Oct 2021	-	-	-	-	-	-	95169	-	-	0.65	0.90
BMO Target Education 2030 Portfolio	2030 Target Date Portfolio	Series A (retail)	Ann	Nov 2014	-	-	-	-	-	-	-	70170	0.60	1.25	1.56
		Series F	Ann	Oct 2021	-	-	-	-	-	-	95170	-	-	0.65	0.90
BMO Target Education 2035 Portfolio	2035 Target Date Portfolio	Series A (retail)	Ann	Nov 2014	-	-	-	-	-	-	-	70171	0.60	1.25	1.56
		Series F	Ann	Oct 2021	-	-	-	-	-	-	95171	-	-	0.65	0.90
BMO Target Education 2040 Portfolio	2040 Target Date Portfolio	Series A (retail)	Ann	May 2020	-	-	-	-	-	-	-	70100	0.60	1.25	1.58
		Series F	Ann	Oct 2021	-	-	-	-	-	-	95100	-	-	0.65	0.90

Private Offerings (available only to accredited investors who meet the minimum purchase amount)¹⁰

Name	Fund Type	Series	Dist. Freq.	Incep. Date	Front-end [‡]		Low Load [†]		Deferred Sales Charge [†]		Fee Based	No Load – RETAIL (BMO branch) codes		Fees		
					Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Fund Code	Trailer Fee %	Performance Fee	Mgmt. Fee % ¹	Ann MER % ²
BMO Partners Group Private Markets Fund	Multialternative	Series F	Ann	Jun 2023	-	-	-	-	-	-	BMA80502	-	-	15% above mtly high water mark	1.65	n/a
		Series F (US\$)	Ann	Jun 2023	-	-	-	-	-	-	BMA80102	-	-	15% above mtly high water mark	1.65	n/a
BMO AM Global Absolute Return Bond Fund	Global Fixed Income	Series F	Qtly	Jun 2016	-	-	-	-	-	-	88202	-	-	n/a	0.35	0.45

Closed to New Purchases

Name	Fund Type	Series	Dist. Freq.	Incep. Date	Front-end [‡]		Low Load [†]		Deferred Sales Charge [†]		Fee Based	No Load		Fees		
					Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Fund Code	Trailer Fee %	Mgmt. Fee % ¹	Ann MER % ²		
BMO Asset Allocation Fund	Canadian Asset Allocation	Classic	Ann	Nov 2009	81145	0.50	-	-	-	-	-	-	-	1.50	1.81	
BMO Bond Fund	Canadian Bond	Classic	Mtly	Nov 2009	81143	0.25	-	-	-	-	-	-	-	1.00	1.28	
BMO Concentrated U.S. Equity Fund	U.S. Equity	Advisor Series	Ann	May 2019	99773	1.00	98773	1.00	-	-	-	-	-	1.70	2.03	
		Advisor Series (US\$)	Ann	May 2019	79773	1.00	78773	1.00	-	-	-	-	-	-	1.70	n/a ³
		Series F	Ann	May 2019	-	-	-	-	-	-	95773	-	-	-	0.70	0.90
		Series F (US\$)	Ann	May 2019	-	-	-	-	-	-	40773	-	-	-	0.70	n/a ³
		Series A (retail)	Ann	May 2019	-	-	-	-	-	-	-	-	-	-	1.70	2.03
BMO Diversified Income Portfolio	Canadian Neutral Balanced	Series R	Mtly	Mar 2013	-	-	-	-	-	-	-	-	-	-	2.16	
BMO Enterprise Fund	Canadian Small & Mid-Cap Equity	Advisor Series	Ann	Aug 1972	87579	1.00	86949	1.00	85179	0.50	-	-	-	2.35	2.58*	
		Classic	Ann	Aug 1972	81464	0.50	-	-	-	-	-	-	-	-	1.75	1.95*
		Series F	Ann	Aug 2002	-	-	-	-	-	-	88741	-	-	-	1.00	1.13*
BMO Global Monthly Income Fund	Global Equity	Series R	Mtly	Apr 2013	-	-	-	-	-	-	-	-	-	2.00	2.45	
BMO Money Market Fund	Canadian Money Market	Classic	Mtly	Nov 2009	81142	0.75	93480	0.75	92480	0.38	-	-	-	0.75	0.48	
BMO Monthly Income Fund	Canadian Neutral Balanced	Series R	Mtly	Mar 2013	-	0.75	90480	0.75	89480	0.38	-	-	-	-	1.56	
BMO SDG Engagement Global Equity Fund	Global Equity	Advisor Series	Ann	Jul 2021	99117	1.00	-	-	-	-	-	-	-	1.70	2.09	
		Series F	Ann	Jul 2021	-	-	-	-	-	-	95117	-	-	-	0.70	0.96
		Series A (retail)	Ann	Jul 2021	-	-	-	-	-	-	-	-	-	-	1.70	2.09
BMO U.S. High Yield Bond Fund	High Yield Bond	Series F (US\$)	Mtly	Jun 2013	-	-	-	-	-	-	40737	-	-	0.55	n/a ³	
BMO U.S. Dollar Monthly Income Fund	U.S. Balanced Income	Series R (US\$)	Mtly	Mar 2013	-	-	-	-	-	-	-	-	-	-	2.28	
BMO U.S. Equity Fund	U.S. Equity	Classic Series	Ann	May 2023	81723	1.00	-	-	-	-	-	-	-	1.75	2.22	
BMO SelectTrust® Portfolios																
BMO SelectTrust® Balanced Portfolio	Global Neutral Balanced	Series C	Ann	Jul 2006	2031	1.00	2032	1.00	2030	0.50	-	-	-	1.90	2.12*	
		Series T5	Mtly	Jul 2006	3079	1.00	3081	1.00	3080	0.50	-	-	-	1.90	2.16*	
		Series T8	Mtly	Jul 2006	2035	1.00	2036	1.00	2034	0.50	-	-	-	1.90	2.12*	
BMO SelectTrust® Equity Growth Portfolio	Global Equity	Series C	Ann	Jul 2006	2051	1.00	2052	1.00	2050	0.50	-	-	-	2.10	2.35*	
BMO SelectTrust® Growth Portfolio	Global Equity Balanced	Series C	Ann	Jul 2006	2041	1.00	2042	1.00	2040	0.50	-	-	-	2.00	2.23*	
BMO LifeStage Plus																
BMO LifeStage Plus 2025 Fund	2025 Target Date Portfolio	Advisor Series	Ann	Oct 2008	99412	Variable ⁴	98412	Variable ⁴	97412	Variable ⁴	-	-	-	Variable ⁴	1.43	
		Series A (retail)	Ann ⁸	Jun 2007	-	-	-	-	-	-	-	-	-	Variable ⁴	1.44	
BMO LifeStage Plus 2026 Fund	2026 Target Date Portfolio	Advisor Series	Ann	Jan 2009	99417	Variable ⁴	98417	Variable ⁴	97417	Variable ⁴	-	-	-	Variable ⁴	1.44	
		Series A (retail)	Ann ⁸	Jan 2009	-	-	-	-	-	-	-	-	-	Variable ⁴	1.43	
BMO LifeStage Plus 2030 Fund	2030 Target Date Portfolio	Advisor Series	Ann	Oct 2008	99413	Variable ⁴	98413	Variable ⁴	97413	Variable ⁴	-	-	-	Variable ⁴	1.41	
		Series A (retail)	Ann ⁸	Jun 2007	-	-	-	-	-	-	-	-	-	Variable ⁴	1.44	

All fund codes contained within this booklet are prefixed with BMO for FundSERV order entry.



For Broker/Dealer use only. Not to be distributed to the public.

[†] Low Load and DSC purchase options are no longer available for sale.

[‡] Front-end = Sales Charge

^{**} Management Expense Ratio (MER) is estimated as fund is less than one year old.

¹ Trailer Fees and Management Fees are subject to change.

² Annual Management Expense Ratios (MERs) are as of September 30, 2023 unless denoted by an asterisk (*), in which case the MERs are as of December 31, 2023.

³ The U.S. Dollar purchase options do not have audited MERs. For an approximation, please see the Canadian dollar equivalent of this series.

⁴ Trailer Fees and Management Fees are subject to change and vary in accordance with portfolio asset mix.

⁵ Available for purchase in non-registered accounts only.

⁶ Switches between the unhedged and hedged versions of this fund will be treated as a disposition for tax purposes.

⁷ Minimum initial investment for all funds is \$500.

⁸ Distributions must be reinvested.

⁹ The Canadian dollar purchase options do not have audited MERs. For an approximation, please see the U.S. dollar equivalent of this series.

¹⁰ Any offer or sale of any securities referenced will be made according to [BMO Partners Group Private Markets Fund's offering memorandum](#) to eligible "accredited investors" under applicable Canadian securities laws. Click here for the [BMO AM Global Absolute Return Bond Fund offering memorandum](#).

¹¹ MERs indicated represent semi-annual MERs, for the six-month period ending March 31, 2024.

The attached material is provided to you on the understanding that you will understand and accept its inherent limitations, you will not rely on it in making or recommending any investment decision with respect to any securities that may be issued, and you will use it only for the purpose of considering your preliminary interest in investing in a transaction of the type described herein. An investment in the BMO Partners Group Private Markets Fund (the BMO PG Fund) described hereby is speculative. A subscription for units of the BMO PG Fund should be considered only by persons financially able to maintain their investment and who can bear the risk of loss associated with an investment in the BMO PG Fund. Prospective investors should consult with their own independent professional legal, tax, investment and financial advisors before purchasing units of the BMO PG Fund in order to determine the appropriateness of this investment in relation to their financial and investment objectives and in relation to the tax consequences of any such investment. Prospective investors should consider the risks described in the confidential offering memorandum (OM) of the BMO PG Fund before purchasing units of the BMO PG Fund. Any or all of these risks, or other as yet unidentified risks, may have a material adverse effect on the BMO PG Fund's business and/or the return to investors. See "Investment Objective, Investment Strategy and Certain Risks" in the OM of the BMO PG Fund. In addition to the risks described in the OM of the BMO PG Fund, the BMO PG Fund will bear the risks associated with the Partners Group BMO Master Limited (Master Fund) in proportion to the amount of the BMO PG Fund's investment in the Master Fund. Prospective investors in the BMO PG Fund should therefore carefully consider the risks described under "Certain risk factors", "Business and structure related risks", "Adviser related risks", "Investment-related risks" and "Limits of risk disclosure" in the OM of the Master Fund.

This article is for information purposes. The information contained herein is not, and should not be construed as, investment, tax or legal advice to any party. Investments should be evaluated relative to the individual's investment objectives and professional advice should be obtained with respect to any circumstance.

Commissions, trailing commissions (if applicable), management fees and expenses all may be associated with mutual fund investments. Please read the fund facts or prospectus of the relevant mutual fund before investing. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. Distributions are not guaranteed and are subject to change and/or elimination.

For a summary of the risks of an investment in BMO Mutual Funds, please see the specific risks set out in the prospectus.

BMO Mutual Funds are managed by BMO Investments Inc., which is an investment fund manager and a separate legal entity from Bank of Montreal.

"BMO (M-bar roundel symbol)" is a registered trademark of Bank of Montreal, used under licence.