

BMO Partners Group Private Markets Fund

Schedule of Subscriptions and Redemptions

Subscription Schedule (2024–2025)

This schedule provides prospective investors with information regarding purchases.

Cut-off Date	Cash Contribution Date	Valuation Date
November 7, 2024	November 8, 2024	November 29, 2024
December 6, 2024	December 9, 2024	December 31, 2024
January 9, 2025	January 10, 2025	January 31, 2025
February 6, 2025	February 7, 2025	February 28, 2025
March 7, 2025	March 10, 2025	March 31, 2025
April 7, 2025	April 8, 2025	April 30, 2025
May 8, 2025	May 9, 2025	May 30, 2025
June 6, 2025	June 9, 2025	June 30, 2025
July 10, 2025	July 11, 2025	July 31, 2025
August 8, 2025	August 11, 2025	August 29, 2025
September 9, 2025	September 10, 2025	September 30, 2025
October 8, 2025	October 9, 2025	October 31, 2025
November 6, 2025	November 7, 2025	November 28, 2025
December 8, 2025	December 9, 2025	December 31, 2025

Definitions

Cut Off Date: Subscription Agreement is due to transfer agent Apex (bmota@apexgroup.com) and trade must be placed on Fundserv by 4PM ET

Cash Contribution Date: Cash needs to be available in the client's account to be sent to Partners Group

Valuation Date: Date that the NAV is determined, there will be a lag up to approximately 45 days before the NAV becomes published due to valuation and reporting procedures for private investments

Redemption Schedule (2024–2025)

This schedule provides unitholders with information regarding redemptions.

Cut-off Date	Valuation Date	Redemption Proceeds Date*
October 23, 2024	January 31, 2025	March 26, 2025
November 22, 2024	February 28, 2025	April 22, 2025
December 19, 2024	March 31, 2025	May 23, 2025
January 24, 2025	April 30, 2025	June 23, 2025
February 21, 2025	May 30, 2025	July 24, 2025
March 24, 2025	June 30, 2025	August 21, 2025
April 23, 2025	July 31, 2025	September 23, 2025
May 23, 2025	August 29, 2025	October 20, 2025
June 23, 2025	September 30, 2025	November 20, 2025
July 24, 2025	October 31, 2025	December 22, 2025
August 22, 2025	November 28, 2025	January 21, 2026
September 23, 2025	December 31, 2025	February 19, 2026

*Estimated date

Cut-off Date: You must notify transfer agent Apex (bmota@apexgroup.com) of your redemption and place Fundserv trade before this date by 4PM ET

Valuation Date: Final NAV used for redemption, also ready in approximately 45 days

Redemption Proceeds Date: Date when cash is received on the redemption

Disclaimers

The information contained herein is provided to you for general informational purposes and on the understanding that you accept its inherent limitations, you will not rely on it in making or recommending any investment decision with respect to any securities that may be issued, and you will use it only for the purpose of considering your preliminary interest in investing in a transaction of the type described herein. An investment in the BMO Partners Group Private Markets Fund ("BMO PG Fund") is speculative. A subscription for units of BMO PG Fund should be considered only by persons financially able to maintain their investment and who can bear the risk of loss associated with an investment in BMO PG Fund. Prospective investors should consult with their own independent professional legal, tax, investment and financial advisors before purchasing units of BMO PG Fund in order to determine the appropriateness of this investment in relation to their financial and investment objectives and in relation to the tax consequences of any such investment. Prospective investors should consider the risks described in the confidential offering memorandum (the "OM") of BMO PG Fund before purchasing units of BMO PG Fund. Any or all of these risks, or other as yet unidentified risks, may have a material adverse effect on BMO PG Fund's business and/or the return to investors. See "Investment Objective, Investment Strategy and Certain Risks" in the OM of BMO PG Fund. In addition to the risks described in the OM of BMO PG Fund, BMO PG Fund will bear the risks associated with the Partners Group BMO Master Limited ("Master Fund") in proportion to the amount of BMO PG Fund's investment in Master Fund. Prospective investors in BMO PG Fund should therefore carefully consider the risks described under "Certain risk factors", "Business and structure related risks", "Adviser related risks", "Investment-related risks" and "Limits of risk disclosure" in the OM of Master Fund.

The information contained herein does not constitute a solicitation of an offer to buy or sell securities, nor should the information be relied upon as investment advice. Past performance does not guarantee future results.

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